

## FIJI INFRASTRUCTURE BONDS TENDER FORM

ISIN	Coupon	Tenor	First Issue Date	First Coupon Date	Maturity	Yield curve as at 28 February 2025
FJ1418091310	5.00%	20 Years	05-02-2025	05-08-2025	05-02-2045	5.00%

**Investor Type:**  Individual(s)  Corporate Body  Trust

(Please tick which maturity is being tendered for)

20 year Bond [  ]

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated \_\_\_\_\_ and the Notice of Issuance dated \_\_\_\_\_.

I/We hereby tender for bond to a total face value of \$ \_\_\_\_\_ (\_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of \_\_\_\_\_ % p.a.

2. I/We have deposited the payment of \$ \_\_\_\_\_ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bond(s) are to be dated.

3. Please forward the bond statement:

(a)  By post to me at the above address.

(b)  To (Bank) \_\_\_\_\_ (Branch) \_\_\_\_\_  
(for safe custody on my behalf)

(c)  Collect over the Counter or Email.

4. Please credit the interest payments to:

Bank: \_\_\_\_\_

Branch: \_\_\_\_\_

Account No.: \_\_\_\_\_

Account Name: \_\_\_\_\_

*NB: Refer details on page two of the tender form for clarification on fields marked with \**

Public

5. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) \_\_\_\_\_

b) \_\_\_\_\_

c) \_\_\_\_\_

Date: \_\_\_\_\_

- Strike out whichever is not applicable.

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*\* Date of Birth is applicable for individuals only.*

*\*\*Occupation is applicable to individual investors only.*

*\*\*\* Tax Identification Number.*

*\*\*\*\*Not applicable for supervised financial institutions.*