



Form

# RESERVE BANK OF FIJI

## 1.2

EXCHANGE CONTROL ACT (CAP 211 REVISED 1985)

### APPLICATION TO TRANSFER SECURITIES

- 1)  TRANSFER OF SECURITIES BETWEEN NON-RESIDENTS
  - 2)  TRANSFER OF SECURITIES FROM NON-RESIDENT(S) TO RESIDENT(S)
  - 3)  TRANSFER OF SECURITIES FROM RESIDENTS (S) TO NON-RESIDENT(S)
- (Please tick the appropriate box)*

<b>1. Name of Company</b> .....				
<b>2. Capital Structure</b>				
	<u>Current Structure</u>		<u>Proposed Structure</u>	
	Local	Foreign	Local	Foreign
<b>2.1 Issued Capital F\$</b>	.....	.....	.....	.....
<b>3. Non-Residents Shareholders</b>				
<b>Name of Transferor</b>	<b>Name of Transferee</b>	<b>Number of Shares to be Transferred &amp; Consideration</b>		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
_____	_____	_____		
<b>4. <u>Documentary requirements in respect of box ticked above:</u></b>		<b>5. <u>Documents to be submitted with this form</u></b>		
Box 1	5.1, 5.2, 5.3, 5.4, 5.5, 5.6, 5.8	5.1	Company's Business Profile as per Registrar of Companies records	
Box 2	5.1, 5.2, 5.3, 5.4, 5.7	5.2	Signed copies of the share transfer documents	
Box 3	5.1, 5.2, 5.3, 5.4, 5.7, 5.8	5.3	Capital Gains Tax Certificate	
<b>Note: The company has to first comply with the issue of shares requirements before any shares can be transferred</b>				
<b><u>Approval will be subject to the following documentary requirements:</u></b>				
5.4	Share valuation by a Fiji registered Chartered Accountant in public practice if the share consideration is more than \$1m			
5.5	Confirmation on where the settlement will be effected i.e. offshore or onshore			
5.6	A letter from the Fiji Revenue and Customs Service confirming that no tax implication (or otherwise) will arise from the share transfer(s)			
5.7	Bank confirmation for the receipt of the 'share consideration' from offshore and credited into a F\$ resident account			
5.8	Director's resolution on the share transfer			
<b>6. <u>Full Name &amp; Address of the Applicant (including agent of the Proponent)</u></b>				
<b>Name</b> .....		<b>Telephone Number:</b> .....		
<b>Postal Address:</b> .....				
<b>Email Address:</b> .....				
<b>I/ We certify that the information herein and attached herewith are true and correct:</b>				
<b>Signature:</b> .....		<b>Date:</b> .....		