

RBF NOTES TENDER RESULTS

Date of Issue	Amount (\$M)			Maturity		Tendered Range %	Accepted Tender Range %	Weighted Average Yield %
	Floated	Tendered	Accepted	Terms	Date			
	(\$M)	(\$M)	(\$M)	(Days/Years)				
12/30/2004		2.00	1.00	14 days	1/13/2005	1.08	1.08	1.08
		2.00	1.00	42 days	2/10/2005	1.55	1.55	1.55
		3.12	3.12	91 days	3/31/2005	1.75	1.75	1.75
12/28/2004	No tender received							
12/23/2004		12.50	12.50	91 days	3/24/2005	1.75	1.75	1.75
12/21/2004		9.10	9.10	91 days	3/22/2005	1.75	1.75	1.75
12/16/2004		12.20	12.10	91 days	3/17/2005	1.75-1.75	1.75	1.75
12/14/2004		12.00	12.00	91 days	3/15/2005	1.75	1.75	1.75
12/9/2004		3.00	3.00	91 days	3/10/2005	1.75	1.75	1.75
12/7/2004		4.00	4.00	91 days	3/8/2005	1.75	1.75	1.75
12/7/2004		4.00	4.00	91 days	3/8/2005	1.75	1.75	1.75
12/2/2004		23.10	23.10	91 days	3/3/2005	1.75	1.75	1.75
11/30/2004		2.00	1.00	14 days	12/14/2004	1.05	1.05	1.05
		2.00	1.00	42 days	1/11/2005	1.40-1.50	1.40-1.50	1.49
		2.10	2.10	91 days	3/1/2005	1.75	1.75	1.75
11/23/2004		0.10	0.10	91 days	2/22/2005	1.75	1.75	1.75
11/16/2004		2.00	2.00	91 days	2/10/2005	1.75	1.75	1.75
11/11/2004		6.00	6.00	91 days	2/10/2005	1.75	1.75	1.75
11/9/2004		0.15	0.15	91 days	2/8/2005	1.75	1.75	1.75
11/4/2004		21.3	21.3	91 days	2/3/2005	1.75	1.75	1.75
11/2/2004		12.0	12.0	91 days	2/1/2005	1.75	1.75	1.75
11/28/2004		18.5	18.5	91 days	1/27/2005	1.75	1.75	1.75
10/26/2004		2.0	1.0	14 days	11/9/2004	0.95	0.95	0.95
		2.0	1.0	42 days	12/7/2004	1.40	1.40	1.4
		2.0	1.0	91 days	1/20/2005	1.75	1.75	1.75
10/21/2004		25.0	25.0	91 days	1/20/2005	1.75	1.75	1.75
10/19/2004		2.0	2.0	91 days	1/18/2005	1.75	1.75	1.75
10/14/2004		44.0	44.0	91 days	1/13/2005	1.75	1.75	1.75
10/7/2004		20.0	20.0	91 days	1/6/2005	1.75	1.75	1.75
10/5/2004		20.0	20.0	91 days	1/4/2005	1.75	1.75	1.75
9/30/2004		6.0	1.0	14 days	10/14/2004	0.85	0.85	0.85
		5.0	1.0	42 days	11/11/2004	1.35	1.35	1.35

	2.00	2.00	91 days	12/30/2004	1.75	1.75	1.75
9/28/2004	5.00	5.00	91 days	12/28/2004	1.75	1.75	1.75
9/23/2004	10.25	10.25	91 days	12/23/2004	1.75	1.75	1.75
9/21/2004	9.40	9.40	91 days	12/21/2004	1.75	1.75	1.75
9/16/2004	21.4	21.1	91 days	12/16/2004	1.75-1.76	1.75	1.75
9/14/2004	7.55	7.55	91 days	12/14/2004	1.75	1.75	1.75
9/7/2004	14.0	14.0	91 days	12/7/2004	1.75	1.75	1.75
9/2/2004	25.00	25.00	91 days	12/2/2004	1.75	1.75	1.75
8/26/2004	7.15	7.15	91 days	11/25/2004	1.75	1.75	1.75
10/24/2004	5.15	5.15	91 days	11/23/2004	1.75	1.75	1.75
8/19/2004	5.50	5.50	91 days	11/18/2004	1.75	1.75	1.75
8/17/2004	3.00	3.00	91 days	11/16/2004	1.75	1.75	1.75
8/12/2004	6.70	6.70	91 days	11/11/2004	1.75	1.75	1.75
8/10/2004	0.90	0.90	91 days	11/9/2004	1.75	1.75	1.75
8/5/2004	10.50	10.50	91 days	11/4/2004	1.75	1.75	1.75
8/3/2004	6.50	6.50	91 days	11/2/2004	1.75	1.75	1.75
10/29/2004	16.70	16.70	91 days	10/28/2004	1.75	1.75	1.75
7/27/2004	5.00	1.00	14 days	8/10/2004	0.62-0.70	0.62	0.62
	2.00	1.00	42 days	9/7/2004	1.25	1.25	1.25
	1.80	1.80	91 days	10/26/2004	1.75	1.75	1.75
7/22/2004	22.50	22.50	91 days	10/21/2004	1.75	1.75	1.75
7/20/2004	4.00	4.00	91 days	10/19/2004	1.75	1.75	1.75
7/15/2004	47.00	47.00	91 days	10/14/2004	1.75	1.75	1.75
7/13/2004	2.40	2.40	91 days	10/12/2004	1.75	1.75	1.75
7/8/2004	35.30	35.30	91 days	10/7/2004	1.75	1.75	1.75
7/6/2004	13.20	13.20	91 days	10/5/2004	1.75	1.75	1.75
7/1/2004	10.00	10.00	91 days	9/30/2004	1.75	1.75	1.75
6/29/2004	No tender received		14 days		-	-	-
	No tender received		42-days		-	-	-
	5.00	5.00	91 days	9/28/2004	1.75	1.75	1.75
6/24/2004	0.10	0.10	91 days	9/25/2004	1.75	1.75	1.75
6/22/2004	9.00	9.00	91 days	9/21/2004	1.75	1.75	1.75
6/17/2004	24.60	22.60	91 days	9/16/2004	1.72-1.80	1.72-1.75	1.75
6/15/2004	No tender received		91 days				

6/10/2004		19.00	19.00	91 days	9/9/2004	1.68-1.75	1.68-1.75	1.73
6/8/2004		5.00	5.00	91 days	9/7/2004	1.65 - 1.75	1.65 - 1.75	1.71
6/3/2004		32.00	32.00	91 days	9/2/2004	1.27 - 1.70	1.27 - 1.70	1.32
6/1/2004	-	14.00	10.00	91 days	8/31/2004	1.26-1.75	1.26	1.26
5/27/2004		No tenders Received		91 days	-	-	-	-
5/25/2004	-	0.24	0.24	91 days	8/24/2004	1.25	1.25	1.25
5/20/2004		3.00	3.00	91 days	8/19/2004	1.25	1.25	1.25
5/18/2004	-	2.00	2.00	91 days	8/17/2004	1.25	1.25	1.25
5/13/2004		No Tenders Received		91 days	-	-	-	-
11/05/2004	-	0.80	0.80	91 days	8/10/2004	1.25	1.25	1.25
5/4/2004	-	5.15	5.15	91 days	8/3/2004	1.25	1.25	1.25
5/6/2004	-	3.00	3.00	91 days	8/6/2004	1.25	1.25	1.25
5/4/2004	-	5.15	5.15	91 days	8/3/2004	1.25	1.25	1.25
4/29/2004		5.30	5.30	91 days	7/29/2004	1.25	1.25	1.25
4/27/2004		6.50	6.50	91 days	7/27/2004	1.25	1.25	1.25
4/22/2004	-	27.00	27.00	91 days	7/22/2004	1.24 - 1.25	1.24 - 1.25	1.25
4/20/2004	-	14.50	12.00	91 days	7/20/2004	1.24 - 1.25	1.24 - 1.25	1.25
4/15/2004		42.00	42.00	91 days	7/15/2004	1.25	1.25	1.25
4/13/2004	10.00	24.00	24.00	91 days	7/13/2004	1.24 - 1.25	1.24 - 1.25	1.25
4/8/2004		40.00	40.00	91 days	7/8/2004	1.25	1.25	1.25
4/6/2004	10.00	20.00	20.00	91 days	7/6/2004	1.25	1.25	1.25
4/1/2004		12.00	12.00	91 day	7/1/2004	1.23-1.25	1.23-1.25	1.25
3/30/2004	10.00	2.00	1.00	14 day	4/13/2004	0.12	0.12	0.12
		2.00	1.00	42 day	5/11/2004	0.33	0.33	0.33
		5.00	5.00	91 day	6/29/2004	1.25	1.25	1.25
3/25/2004		No Tenders Received		91 days	-	-	-	-
3/23/2004	10.00	7.00	7.00	91 days	6/22/2004	1.21-1.23	1.22	1.22
3/18/2004		No Tenders Received		91 days	-	-	-	-
3/16/2004	10.00	8.00	8.00	91 days	6/15/2004	1.20-1.21	1.20	1.20
3/11/2004		30.00	30.00	91 days	6/10/2004	1.19-1.21	1.20	1.20
3/9/2004	10.00	21.85	21.82	91 days	6/8/2004	1.19-1.20	1.19-1.20	1.19
3/4/2004		33.00	33.00	91 days	6/3/2004	1.19-1.20	1.19-1.20	1.19
3/2/2004	10.00	10.00	10.00	91 days	6/1/2004	1.19	1.19	1.19

2/26/2004		No Tenders Received		91 days	-	-	-	-
2/24/2004	10.00	0.20	0.20	91 days	5/25/2004	1.19	1.19	1.19
2/17/2004	10.00	7.00	7.00	91 days	5/18/2004	1.19	1.19	1.19
2/12/2004		4.00	4.00	91 days	5/13/2004	1.19	1.19	1.19
2/10/2004	10.00	7.80	7.80	91 days	5/11/2004	1.19	1.19	1.19
2/5/2004		2.00	2.00	91 days	5/6/2004	1.19	1.19	1.19
2/3/2004	10.00	2.00	0.05	91 days	5/4/2004	1.19	1.19	1.19
1/29/2004		6.00	6.00	91 days	4/29/2004	1.18-1.19	1.18-1.20	1.19
1/27/2004	10.00	13.80	13.80	91 days	4/27/2004	1.16-1.19	1.16-1.20	1.19
1/22/2004		11.00	11.00	91 days	4/22/2004	1.17-1.19	1.17-1.20	1.19
1/20/2004	10.00	No Tenders Received		91 days	-	-	-	-
1/15/2004		15.00	15.00	91 days	4/15/2004	1.16	1.16	1.16
1/13/2004	10.00	28.00	28.00	91 days	4/13/2004	1.16-1.19	1.16-1.19	1.16
1/8/2004		63.00	63.00	91 days	4/8/2004	1.05-1.19	1.05-1.20	1.16
1/6/2004	10.00	39.00	36.00	91 days	4/6/2004	1.17-1.24	1.17-1.19	1.19