

RESERVE BANK OF FIJI NOTES

ISSUE BY TENDER OF RBF NOTES

Term: 91 DAYS

One application form per maturity.

1. To: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus of the Issue dated: **17 July 2001.**

I/We hereby tender for RBF Notes to a total face value of \$.....

(..... **Dollars**).

(Minimum tender \$50,000 thereafter multiples of \$10,000).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at the yield of % p.a..

2. The Reserve Bank of Fiji will communicate the successful results of each tender to the relevant parties concerned and the payment for notes allotted must be made by cheque drawn on the Reserve Bank of Fiji, before 1.00 pm on the day of allotment.

3. The RBF Note Certificate is to be issued in the name/s given below (Refer Prospectus).

(a) NAME IN FULL (BLOCK LETTERS)

.....

(b) POSTAL ADDRESS (BLOCK LETTERS)

.....

TELEPHONE CONTACT

4. Please release our RBF Note certificate/s to:

(a) Name:.....

(b) Signature:.....

(c) Designation:.....

5. Signature/s of applicant/s. Indicate designation when signing and stamp with company stamp.

(a) Signature (i).....

Designation

Signature (ii)

Designation

Date:.....

Company Stamp:.....