

RESERVE BANK OF FIJI



RESERVE BANK OF FIJI NOTES

ISSUE BY TENDER OF RBF NOTES

Term (Days): 14

Tenders: Minimum nominal value of \$50,000 face value, thereafter, in multiples of \$10,000.

One application form per maturity.

(1) To: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus of the Issue dated: **13/08/2010**.

I/We, hereby tender for RBF NOTES to a total face value of \$ _____
(_____ dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to us
at the yield of _____ percent per annum.

(2) The Reserve Bank of Fiji will communicate the successful results of each tender
to the relevant parties concerned and the payment for notes allotted must be made
via FIJICLEAR, before 1.00 pm on the day of allotment.

(3) The RBF Note Certificate is to be issued in the name/s given below (Refer
Prospectus) and are to be:-

+ payable to bearer, or

+ payable to the order of _____

(+ Delete one)

Please release the RBF NOTE/S to:

Name:

Signature:

Designation:

Signature : _____

Name : _____

Designation: _____

Address : _____

Telephone : _____

Bank/Company

Stamp :