

GOVERNMENT OF FIJI:
FIJI INFRASTRUCTURE BONDS
NOTICE OF ISSUANCE

ISSUE DATE: 18 FEBRUARY 2015

\$15,000,000.00 FIJI GOVERNMENT REGISTERED STOCK

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 12 January, 2015, the Government of Fiji invites tenders for the issue of FIB up to a limit of **\$15,000,000** as follows:

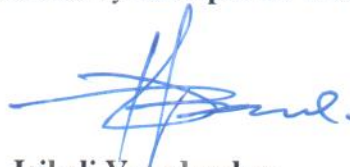
Term	Redeemable at Par Between	Repayable at Par	Last Recorded Yield (per annum)
2 years	18/02/2017	18/02/2017	-
3 years	18/02/2017 - 18/02/2018	18/02/2018	-
6 years	18/02/2020 - 18/02/2021	18/02/2021	3.80%
8 years	18/02/2021 - 18/02/2023	18/02/2023	4.50%
10 years	18/02/2022 - 18/02/2025	18/02/2025	5.20%
15 years	18/02/2026 - 18/02/2030	18/02/2030	-

- Interest is due on **18 August** and **18 February** each year for the duration of the loan.

Non- Competitive Tenders:	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate:	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 16 February 2015 and from 9.00am to 12.00pm on 17 February 2015**. Allotments will be notified on 17 February 2015.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 18 February 2015**.



Isikeli Voceudua

Acting Deputy Secretary for Finance (Financial and Asset Management)

Date: 12 February 2015