

GOVERNMENT OF FIJI:
FIJI INFRASTRUCTURE BONDS
NOTICE OF ISSUANCE

ISSUE DATE: 27 JULY 2016

\$20,000,000.00 FIJI GOVERNMENT REGISTERED STOCK

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 13 January, 2016, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$20,000,000 as follows:

Term	Redeemable at Par Between	Repayable at Par	Last Recorded Yield (per annum)
2 years	27/07/2018	27/07/2018	3.50%
3 years	27/07/2018 - 27/07/2019	27/07/2019	3.75%
6 years	27/07/2021 - 27/07/2022	27/07/2022	3.82%
8 years	27/07/2022 - 27/07/2024	27/07/2024	5.80%
10 years	27/07/2023 - 27/07/2026	27/07/2026	6.00%
15 years	27/07/2027 - 27/07/2031	27/07/2031	6.50%

- Interest is due on **27 July** and **27 January** each year for the duration of the loan.

Non- Competitive Tenders:	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate:	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 25 July 2016 and from 9.00am to 12.00pm on 26 July 2016**. Allotments will be notified on 26 July 2016.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 27 July 2016**.



Isikeli Vocedua
Director (Debt and Cash-Flow Management Unit)
Date: 21 July 2016