

GOVERNMENT OF FIJI:
FIJI INFRASTRUCTURE BONDS
NOTICE OF ISSUANCE

ISSUE DATE: 25 MAY 2016

\$15,000,000.00 FIJI GOVERNMENT REGISTERED STOCK

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 13 January, 2016, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$15,000,000 as follows:

Term	Redeemable at Par Between	Repayable at Par	Last Recorded Yield (per annum)
2 years	25/05/2018	25/05/2018	3.50%
3 years	25/05/2018 - 25/05/2019	25/05/2019	3.75%
6 years	25/05/2021 - 25/05/2022	25/05/2022	3.82%
8 years	25/05/2022 - 25/05/2024	25/05/2024	5.35%
10 years	25/05/2023 - 25/05/2026	25/05/2026	5.45%
15 years	25/05/2027 - 25/05/2031	25/05/2031	5.75%

- Interest is due on 25 May and 25 November each year for the duration of the loan.

Non- Competitive Tenders:	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
Competitive Tenders:	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate:	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 23 May 2016 and from 9.00am to 12.00pm on 24 May 2016. Allotments will be notified on 24 May 2016.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 25 May 2016.



Makereta Konrote
Permanent Secretary for Finance
Date: 19 May 2016