

**GOVERNMENT OF FIJI:**  
**FIJI INFRASTRUCTURE BONDS**  
**NOTICE OF ISSUANCE**

**ISSUE DATE: 23 MARCH 2016**

**\$10,000,000.00 FIJI GOVERNMENT REGISTERED STOCK**

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 13 January, 2016, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$10,000,000 as follows:

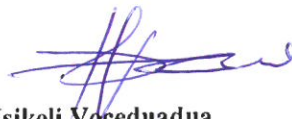
<b>Term</b>	<b>Redeemable at Par Between</b>	<b>Repayable at Par</b>	<b>Last Recorded Yield (per annum)</b>
2 years	23/03/2018	23/03/2018	3.45%
3 years	23/03/2018 - 23/03/2019	23/03/2019	3.75%
6 years	23/03/2021 - 23/03/2022	23/03/2022	3.82%
8 years	23/03/2022 - 23/03/2024	23/03/2024	5.10%
10 years	23/03/2023 - 23/03/2026	23/03/2026	5.24%
15 years	23/03/2027 - 23/03/2031	23/03/2031	5.59%

- Interest is due on **23 March** and **23 September** each year for the duration of the loan.

<b>Non- Competitive Tenders:</b>	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
<b>Competitive Tenders:</b>	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
<b>Coupon Rate:</b>	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 21 March 2016** and from **9.00am to 12.00pm on 22 March 2016**. Allotments will be notified on 22 March 2016.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 23 March 2016**.



**Isikeli Voce duadua**  
**Acting Deputy Secretary for Finance (Financial and Asset Management)**  
**Date: 18 March 2016**