

**GOVERNMENT OF FIJI:**  
**FIJI INFRASTRUCTURE BONDS**  
**NOTICE OF ISSUANCE**

**ISSUE DATE: 17 AUGUST 2016**

**\$30,000,000.00 FIJI GOVERNMENT REGISTERED STOCK**

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 07 July 2016, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$30,000,000 as follows:

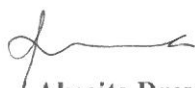
<b>Term</b>	<b>Redeemable at Par Between</b>	<b>Repayable at Par</b>	<b>Last Recorded Yield (per annum)</b>
2 years	17/08/2018	17/08/2018	3.50%
3 years	17/08/2018 - 17/08/2019	17/08/2019	3.75%
6 years	17/08/2021 - 17/08/2022	17/08/2022	3.82%
8 years	17/08/2022 - 17/08/2024	17/08/2024	5.80%
10 years	17/08/2023 - 17/08/2026	17/08/2026	6.15%
15 years	17/08/2027 - 17/08/2031	17/08/2031	6.64%

- Interest is due on 17 August and 17 February each year for the duration of the loan.

<b>Non- Competitive Tenders:</b>	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
<b>Competitive Tenders:</b>	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
<b>Coupon Rate:</b>	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 3.00pm on 15 August 2016 and from 9.00am to 12.00pm on 16 August 2016. Allotments will be notified on 16 August 2016.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 17 August 2016.



**Akosita Drova**

**Deputy Secretary Financial Asset Management**

**Date: 11 August 2016**