

**GOVERNMENT OF FIJI:**  
**FIJI INFRASTRUCTURE BONDS**  
**NOTICE OF ISSUANCE**

**ISSUE DATE: 02 SEPTEMBER 2015**

**\$30,000,000.00 FIJI GOVERNMENT REGISTERED STOCK**

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 12 January, 2015, the Government of Fiji invites tenders for the issue of FIB up to a limit of **\$30,000,000** as follows:

<b>Term</b>	<b>Redeemable at Par Between</b>	<b>Repayable at Par</b>	<b>Last Recorded Yield (per annum)</b>
2 years	02/09/2017	02/09/2017	3.45%
3 years	02/09/2017 - 02/09/2018	02/09/2018	3.75%
6 years	02/09/2020 - 02/09/2021	02/09/2021	3.80%
8 years	02/09/2021 - 02/09/2023	02/09/2023	4.67%
10 years	02/09/2022 - 02/09/2025	02/09/2025	5.19%
15 years	02/09/2026 - 02/09/2030	02/09/2030	5.47%

- Interest is due on **02 March** and **02 September** each year for the duration of the loan.

<b>Non- Competitive Tenders:</b>	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
<b>Competitive Tenders:</b>	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
<b>Coupon Rate:</b>	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 31 August 2015 and from 9.00am to 12.00pm on 01 September 2015**. Allotments will be notified on 01 September 2015.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 02 September 2015**.



**Isikeli Vocedua**  
**Acting Deputy Secretary for Finance (Financial and Asset Management)**

**Date: 28 August 2015**