

**GOVERNMENT OF FIJI:**  
**FIJI INFRASTRUCTURE BONDS**  
**NOTICE OF ISSUANCE**

**ISSUE DATE: 01 APRIL 2016**

**\$15,000,000.00 FIJI GOVERNMENT REGISTERED STOCK**

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 13 January, 2016, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$15,000,000 as follows:

Term	Redeemable at Par Between	Repayable at Par	Last Recorded Yield (per annum)
2 years	01/04/2018	01/04/2018	3.45%
3 years	01/04/2018 - 01/04/2019	01/04/2019	3.75%
6 years	01/04/2021 - 01/04/2022	01/04/2022	3.82%
8 years	01/04/2022 - 01/04/2024	01/04/2024	5.10%
10 years	01/04/2023 - 01/04/2026	01/04/2026	5.30%
15 years	01/04/2027 - 01/04/2031	01/04/2031	5.60%

- Interest is due on **01 April** and **01 October** each year for the duration of the loan.

<b>Non- Competitive Tenders:</b>	
Minimum:	\$50 (face value); thereafter multiples of \$50
Maximum:	\$100,000 per maturity
<b>Competitive Tenders:</b>	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
<b>Coupon Rate:</b>	To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 30 March 2016** and **from 9.00am to 12.00pm on 31 March 2016**. Allotments will be notified on 31 March 2016.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Friday, 01 April 2016**.



**Isikeli Veceadua**

**Acting Deputy Secretary for Finance (Financial and Asset Management)**

**Date: 29 March 2016**