

FIJI GREEN BONDS



The Reserve Bank of Fiji, on behalf of the Government of Fiji, invites tenders for the issue of Fiji Green Bonds up to a limit of **\$40,000,000** as follows: -

Date of Bond: 1 NOVEMBER 2017

Tenor	Amounted Floated	Maturity Date	Fixed Coupon (per annum)
5 years	\$20.0 million	1/11/2022	4.00%
13 years	\$20.0 million	1/11/2030	6.30%

Yield:	Yield to be quoted into a maximum of two decimal places e.g. 1.05%
Interest Due	1 May and 1 November
Minimum (Non-Competitive Tender):	\$1,000 (face value) thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.
Minimum (Competitive Tender):	\$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm from 25 October 2017 to 30 October 2017 and from 9.00am to 12.00pm on 31 October 2017**. Allotments will be notified on 31 October 2017.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 1 November 2017**.

Prospectus and tender forms are available from the Reserve Bank. For further information, you can contact the Domestic Markets, Financial Markets Group on telephone on 3313 611 ext. 353 and 379 or via the generic email domesticmarkets@rbf.gov.fj.