

FIJI INFRASTRUCTURE BONDS

The Reserve Bank of Fiji, on behalf of the Government of Fiji, invites tenders for the issue of Fiji Infrastructure Bonds up to a limit of **\$10,000,000** as follows: -

Date of Bond: 02 MAY 2012

<u>Term</u>	<u>Last Recorded Yield</u>
2 years due date on 02/05/2014	-
3 years due date on 02/05/2014 (redeemable at par between 02/05/2014-2015)	-
6 years due date on 02/05/2018 (redeemable at par between 02/05/2016-2018)	5.45% p.a
8 years due date on 02/05/2020 (redeemable at par between 02/05/2018-2020)	5.45% p.a
10 years due date on 02/05/2022 (redeemable at par between 02/05/2019-2022)	6.60% p.a
15 years due date on 02/05/2027 (redeemable at par between 02/05/2023-2027)	7.00% p.a

Minimum (Non-Competitive Tender) : \$50 (face value); thereafter multiples of \$50 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Coupon Rate : To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 30 April 2012 and from 9.00am to 12.00pm on 01 May 2012**. Allotments will be notified on 01 May 2012.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 02 May 2012**.

Prospectus and tender forms are available from the Reserve Bank. For further information, telephone the Reserve Bank on 3313 611 (ext. 353) or call personally at our office (Domestic Markets, Financial Markets Group).