

INVITATION TO TENDER



RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BOND TO BE HELD ON 18 SEPTEMBER 2019.

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the above Government Bond with details below: -

ISIN	FJ0499317297	FJ0499317305	FJ0499317313
Tenor	10 Years	15 Years	20 Years
Amount Floated	\$10.0 million	\$10.0 million	\$20.0 million
Coupon	6.00%	6.50%	7.00%
Yield	Yield to be quoted into a maximum of two decimal places e.g. 1.05%		
Yield to Maturity	6.00% (as at 11/09/2019)	6.50% (as at 11/09/2019)	7.00% (as at 11/09/2019)
Maturity	11 September 2029	11 September 2034	11 September 2039
Interest Dates	11 September & 11 March in each year until maturity		
Day count convention	Actual/Actual		

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours **from 9.00am to 12.00pm on 17 September 2019**. Allotments will be notified on 17 September 2019

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 18 July 2019**.

Prospectus and tender forms are available from the Reserve Bank. For further information, you can contact the Domestic Markets, Financial Markets Group on telephone on 3313 611 ext. 379 or via the generic email domesticmarkets@rbf.gov.fj.