

INVITATION TO TENDER



RE-OPENING OF 10, 15 & 20 YEAR FIXED COUPON \$50,000,000 FIJI INFRASTRUCTURE BOND TO BE HELD ON 11 DECEMBER 2019.

The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the above Government Bond with details below: -

ISIN	FJ0499317297	FJ0499317305	FJ0499317313
Tenor	10 Years	15 Years	20 Years
Amount Floated	\$10.0 million	\$20.0 million	\$20.0 million
Coupon	6.00%	6.50%	7.00%
Yield	Yield to be quoted into a maximum of two decimal places e.g. 1.05%		
Last Recorded Yield	6.00% (as at 04/12/2019)	6.50% (as at 04/12/2019)	7.00% (as at 04/12/2019)
Maturity	11 September 2029	11 September 2034	11 September 2039
Interest Payment Dates	11 September & 11 March in each year until maturity		

Minimum (Non-Competitive Tender) : \$1,000 (face value); thereafter multiples of \$1,000 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours from **9.00am to 3.00pm on 09 December** and **9.00am to 12.00pm on 10 December 2019**. Allotments will be notified on 10 December 2019.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 11 December 2019**.

Prospectus and tender forms are available from the Reserve Bank. For further information, you can contact the Domestic Markets, Financial Markets Group on telephone on 3313 611 ext. 379 or via the generic email domesticmarkets@rbf.gov.fj.