

**GOVERNMENT OF THE REPUBLIC OF FIJI:**

**FIJI INFRASTRUCTURE BONDS**

**NOTICE OF ISSUANCE**

**ISSUE DATE: 11 SEPTEMBER 2019**

**\$40,000,000.00 FIJI INFRASTRUCTURE BOND**

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 21 August 2019, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$40,000,000 as follows:

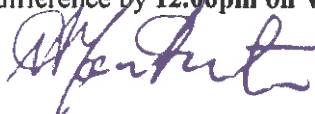
<b>Term</b>	<b>Redeemable at Par</b>	<b>Fixed Coupon Rate (per annum)</b>	<b>Targeted Issue Amount</b>
10 years	11/09/2029	6.00%	\$10.0 million
15 years	11/09/2034	6.50%	\$10.0 million
20 years	11/09/2039	7.00%	\$20.0 million

- Interest is due on **11 March** and **11 September** each year for the duration of the loan.

<b>Non- Competitive Tenders:</b>	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
<b>Competitive Tenders:</b>	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of 9.00am to 12.00pm on 10 September 2019. Allotments will be notified on the same day.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by 12.00pm on Wednesday, 11 September 2019.



**Makereta Konrote**  
**Permanent Secretary for Economy**  
**Date: 06 September 2019**