

GOVERNMENT OF FIJI:
RE-OPENING OF 20 YEAR 7.00% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 07 FEBRUARY 2018


\$30,000,000.00 FIJI INFRASTRUCTURE BOND

Pursuant to the Reopening of Fiji Government Bond Prospectus of Cash Offer dated 30 August 2017 the Government of Fiji invites tenders for the issue of the reopened twenty year Fiji Infrastructure Bond maturing on 16 August 2037, up to a limit of **\$30,000,000** as follows:

Tenor	20 Years
Maturity	16/08/2037
Interest Payment Dates	16 August & 16 February
Non- Competitive Tenders	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
Competitive Tenders	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate	Fixed at 7.00%
Yield To Maturity	6.98 % (as at 31/01/2018)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 05 February 2018 and from 9.00am to 12.00pm on 06 February 2018**. Allotments will be notified on 06 February 2018.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 07 February 2018**.



Makereta Konrote
Permanent Secretary for Economy
Date: 02 February 2018