

GOVERNMENT OF THE REPUBLIC OF FIJI:
RE-OPENING OF 15 YEAR 6.50% FIXED COUPON FIJI INFRASTRUCTURE
BOND

NOTICE OF ISSUANCE

ISSUE DATE: 16 MAY 2018

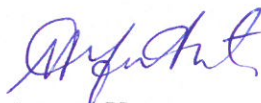
\$20,000,000.00 FIJI INFRASTRUCTURE BOND

Pursuant to the Reopening of Fiji Government Bond Prospectus of Cash Offer dated 30 August 2017 the Government of Fiji invites tenders for the issue of the reopened Fifteen year Fiji Infrastructure Bond maturing on 02 May 2033, up to a limit of **\$20,000,000** as follows:

Tenor	15 Years
Maturity	02 May 2033
Interest Payment Dates	02 May & 02 November
Non- Competitive Tenders	
Minimum:	\$1,000 (face value); thereafter multiples of \$1,000
Maximum:	\$100,000 per maturity
Competitive Tenders	
Minimum:	\$10,000 (face value); thereafter multiples of \$1,000
Coupon Rate	Fixed at 6.50%
Last Recorded Yield	6.50% (as at 02/05/2018)

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 12.00pm on 15 May 2018**. Allotments will be notified on 15 May 2018.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 16 May 2018**.



Makereta Konrote
Permanent Secretary for Economy
Date: 14 May 2018