

GOVERNMENT OF THE REPUBLIC OF FIJI:

FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 11 APRIL 2018

\$20,000,000.00 FIJI GOVERNMENT REGISTERED STOCK

Pursuant to the Fiji Infrastructure Bond (FIB) Prospectus of Cash Offer dated 09 August 2017, the Government of Fiji invites tenders for the issue of FIB up to a limit of \$20,000,000 as follows:


| Term | Maturity Date | Fixed Coupon Rate (per annum) |
|-------------|----------------------|--|
| 6 years | 11/04/2024 | 4.40% |

- Interest is due on **11 October** and **11 April** each year for the duration of the loan.

| | |
|----------------------------------|--|
| Non- Competitive Tenders: | |
| Minimum: | \$1,000 (face value); thereafter multiples of \$1,000 |
| Maximum: | \$100,000 per maturity |
| | |
| Competitive Tenders: | |
| Minimum: | \$10,000 (face value); thereafter multiples of \$1,000 |
| | |

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on 09 April 2018** and from **9.00am to 12.00pm on 10 April 2018**. Allotments will be notified on 10 April 2018.

Payment by bank cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 11 April 2018**.



Makereta Konrote
Permanent Secretary for Economy

Date: 05 April 2018