GOVERNMENT OF THE REPUBLIC OF FIJI:
RE-OPENING OF 20 YEAR FIXED COUPON
FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 26 MARCH 2025
$40,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 30 July 2024, the Government of Fiji invites tenders for the issuance of 20 year Fiji Infrastructure Bonds, up to a limit of **$40,000,000** as follows:

ISIN	FJ1418091310
Tenor	20 Year
Amount	$40,000,000
Maturity	05-Feb-45
Interest Payments	05 August & 05 February in each year until maturity
Coupon Rate	Fixed at 5.00%

Minimum (Non-Competitive Tender): - $1,000 (face value); thereafter multiples of $1,000 (face value). Maximum tender is $100,000 per maturity.

Minimum (Competitive Tender): - $10,000 (face value); thereafter multiples of $1,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 25 March 2025**. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 25 March 2025.**

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 25 March 2025.**

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 26 March 2025.**

Nemia Dawai
Acting Permanent Secretary for Finance, Strategic Planning, National Development and Statistics
Date: 18 March 2025