



MINISTRY OF FINANCE, STRATEGIC PLANNING, NATIONAL DEVELOPMENT AND STATISTICS

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GOVERNMENT OF THE REPUBLIC OF FIJI: ISSUANCE OF 2, 10, 15 & 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS

NOTICE OF ISSUANCE

ISSUE DATE: 07 AUGUST 2024 \$100,000,000 FIJI INFRASTRUCTURE BONDS

Pursuant to the Fiji Government Bonds Prospectus dated 30 July 2024, the Government of Fiji invites tenders for the issuance of 2, 10, 15 and 20 year Fiji Infrastructure Bonds, up to a limit of \$100,000,000 as follows:

ISIN	FJ1371002650	FJ1371002668	FJ1371002676	FJ1371002684
Tenor	2 Years	10 Years	15 Years	20 Years
Amount	\$10,000,000	\$20,000,000	\$20,000,000	\$50,000,000
Maturity	07-Aug-26	07-Aug-34	07-Aug-39	07-Aug-44
Interest Payments	07 February & 07 August in each year until maturity			
Coupon Rate	Fixed at 0.95%	Fixed at 3.90%	Fixed at 4.15%	Fixed at 5.00%

Minimum (Non-Competitive Tender): - \$1,000 (face value); thereafter multiples of \$1,000 (face value).
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): - \$10,000 (face value); thereafter multiples of \$1,000 (face value)
per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 06 August 2024**. The non-CSD participants are to email their tender forms to tender-markets@rbf.gov.fj by **9.00am on Tuesday, 06 August 2024**.

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 06 August 2024**.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 07 August 2024**.

Shiri Gounder

Permanent Secretary for Finance, Strategic Planning, National Development and Statistics

Date: 01 August 2024