

## FIJI INFRASTRUCTURE BONDS



The Reserve Bank of Fiji, on behalf of the Government of the Republic of Fiji, invites tenders for the Benchmark Issuance of the 2, 5, 10 and 20 year Fiji Infrastructure Bonds up to a limit of **\$100,000,000** as follows:

**Date of Bond: 07 August 2024**

<b>ISIN</b>	FJ1371002650	FJ1371002668
<b>Tenor</b>	2 Years	10 Years
<b>Amount Floated</b>	\$10.0 million	\$20.0 million
<b>Coupon Rate</b>	0.95%	3.90%
<b>Maturity</b>	07 Aug 2026	07 Aug 2034
<b>Interest Payment Dates</b>	07 February & 07 August in each year until maturity	

<b>ISIN</b>	FJ1371002676	FJ1371002684
<b>Tenor</b>	15 Years	20 Years
<b>Amount Floated</b>	\$20.0 million	\$50.0 million
<b>Coupon Rate</b>	4.15%	5.00%
<b>Maturity</b>	07 Aug 2039	07 Aug 2044
<b>Interest Payment Dates</b>	07 February & 07 August in each year until maturity	

Minimum (Non-competitive tender)	Non-competitive tenders will be accepted in multiples of \$1,000 for a minimum amount of \$1,000 (face value) up to a maximum amount of \$100,000 (face value) per maturity.
Minimum (Competitive tender)	Competitive tenders will be accepted in multiples of \$1,000 and the minimum tender will be \$10,000 (face value) per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 06 August 2024**. The non-CSD participants are to email their tender forms to [tender-markets@rbf.gov.fj](mailto:tender-markets@rbf.gov.fj) by **9.00am on Tuesday, 06 August 2024**, together with evidence of payment for the full face value of the tendered amount through FIJICLEAR to the RBF.

Transfer details for FIJICLEAR are provided below:

**SWIFT: RBFJFJFA**

**Beneficiary Name: Fiji Government Bonds Proceeds & Refunds**

**Beneficiary Account No: 36019**

**Narration: Purchase of Government Bonds**

Once allotment of bond has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 07 August 2024**. For non-CSD participants, if the settlement amount for the accepted tender exceeds the face value, the successful non-CSD bidders are to settle the difference by **1.00pm on Tuesday, 06 August 2024**. If, however, the settlement amount is lower than the Face Value, then any excess payment will be refunded on the issue date.

Prospectus and tender forms are available on the Reserve Bank of Fiji website: [www.rbf.gov.fj](http://www.rbf.gov.fj). For further information, you can contact the Domestic Markets Unit, Financial Markets Group by telephone on 3313 611 ext. 323/341 or via email: [domesticmarkets@rbf.gov.fj](mailto:domesticmarkets@rbf.gov.fj).