



# MINISTRY OF FINANCE, STRATEGIC PLANNING, NATIONAL DEVELOPMENT AND STATISTICS

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## **GOVERNMENT OF THE REPUBLIC OF FIJI: RE-OPENING OF 20 YEAR FIXED COUPON FIJI INFRASTRUCTURE BONDS**

### **NOTICE OF ISSUANCE**

**ISSUE DATE: 03 JULY 2024**  
**\$25,000,000 FIJI INFRASTRUCTURE BONDS**

Pursuant to the Fiji Government Bonds Prospectus dated 02 August 2023, the Government of Fiji invites tenders for the issuance of 20 year Fiji Infrastructure Bonds, up to a limit of **\$25,000,000** as follows:

<b>ISIN</b>	FJ1349205625
<b>Tenor</b>	20 Years
<b>Amount</b>	25,000,000
<b>Maturity</b>	08-May-44
<b>Interest Payments</b>	08 November & 08 May in each year until maturity
<b>Coupon Rate</b>	Fixed at 4.85%

Minimum (Non-Competitive Tender): \$1,000 (face value); thereafter multiples of \$1,000 (face value).  
Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender): \$10,000 (face value); thereafter multiples of \$1,000 (face value)  
per maturity.

The Central Security Depository (CSD) participants are to submit their bids using the CSD bidding option by **10.00am on Tuesday, 02 July 2024**. The non-CSD participants are to email their tender forms to [tender-markets@rbf.gov.fj](mailto:tender-markets@rbf.gov.fj) by **9.00am on Tuesday, 02 July 2024**.

Successful non-CSD participants need to make a direct payment for the full Face Value of the tendered amount through FIJICLEAR to the RBF, evidence of which must accompany all tender forms lodged. If the settlement amount for an accepted tender exceeds the face value, the successful non-CSD bidder is to settle the difference by **1.00pm on Tuesday, 02 July 2024**.

On the other hand, for CSD participants once allotment of stock has been made, the settlement for successful bids will be done through the FIJICLEAR by **2.00pm on 03 July 2024**.

**Shiri Gounder**

**Permanent Secretary for Finance, Strategic Planning, National Development and Statistics**

**Date: 27 June 2024**