

# FIJI INFRASTRUCTURE BONDS TENDER FORM

| ISIN         | Coupon | Tenor    | First Issue Date | First Coupon Date | Maturity   | Yield curve as at<br>30 April 2024 |
|--------------|--------|----------|------------------|-------------------|------------|------------------------------------|
| FJ1349205625 | 4.85%  | 20 Years | 08-05-2024       | 08-11-2024        | 08-05-2044 | 4.85%                              |

**Investor Type:**  Individual(s)  Corporate Body  Trust

**(Please tick which maturity is being tendered for)**

➤ 20 year Bond [  ]

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated \_\_\_\_\_ and the Notice of Issuance dated \_\_\_\_\_.

I/We hereby tender for bond to a total face value of \$ \_\_\_\_\_  
(\_\_\_\_\_ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:

(Place a tick in the box that is applicable)

The weighted average yield of accepted competitive tenders.

The yield of \_\_\_\_\_ % p.a.

2. I/We have deposited the payment of \$ \_\_\_\_\_ for the full face value of the amount tendered through FIJICLEAR.

I/We undertake to pay the Reserve Bank any difference no later than 12:00 noon on the day on which the relative Bond(s) are to be dated.

3. The Bond certificate is to be registered in the name/s given below. (Refer Prospectus)

a) Name in Full (BLOCK LETTERS): \_\_\_\_\_

\_\_\_\_\_

**Other Details of the Investor** (BLOCK LETTERS)<sup>1</sup>:

b) Date of Birth\*: \_\_\_\_\_

c) Postal Address: \_\_\_\_\_

d) Physical Address: \_\_\_\_\_

e) Telephone/Mobile No.: \_\_\_\_\_

f) Designation/Occupation\*\*: \_\_\_\_\_

g) TIN #\*\*\*: \_\_\_\_\_

<sup>1</sup> The Reserve Bank of Fiji may require additional information not listed on the tender form of an investor as it deem so.

h) Source of Funds\*\*\*\*: \_\_\_\_\_

NB: Refer details on page two of the tender form for clarification on fields marked with \*

4. Please forward the bond statement:

(a)  By post to me at the above address.

(b)  To (Bank) \_\_\_\_\_ (Branch) \_\_\_\_\_  
(for safe custody on my behalf)

(c)  Collect over the Counter or Email.

5. Please credit the interest payments to:

Bank: \_\_\_\_\_

Branch: \_\_\_\_\_

Account No.: \_\_\_\_\_

Account Name: \_\_\_\_\_

6. Name/s, Signature/s & Designation of authorised dealers. (Company stamp for corporate body)

a) \_\_\_\_\_

b) \_\_\_\_\_

c) \_\_\_\_\_

Date: \_\_\_\_\_

- Strike out whichever is not applicable.

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\* Date of Birth is applicable for individuals only.

\*\*Occupation is applicable to individual investors only.

\*\*\* Tax Identification Number.

\*\*\*\*Not applicable for supervised financial institutions.