



The Fijian Economy

Chart Pack

AUGUST 2024

Reserve Bank of Fiji

OUR VISION *Leading Fiji to Economic Success*

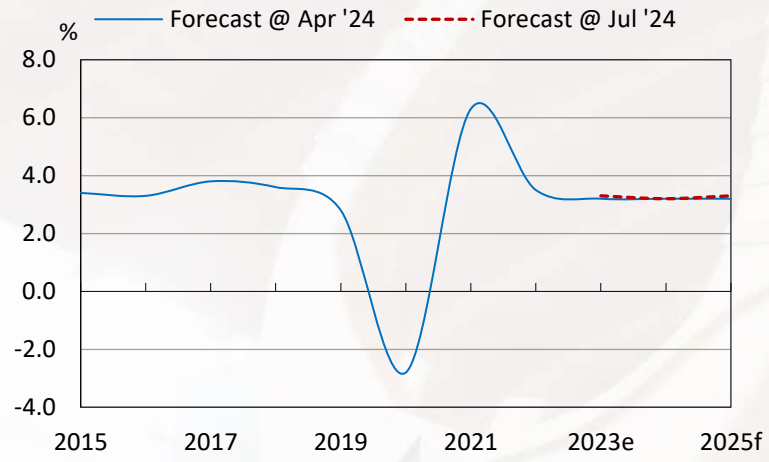


RBF Chart Pack Contents

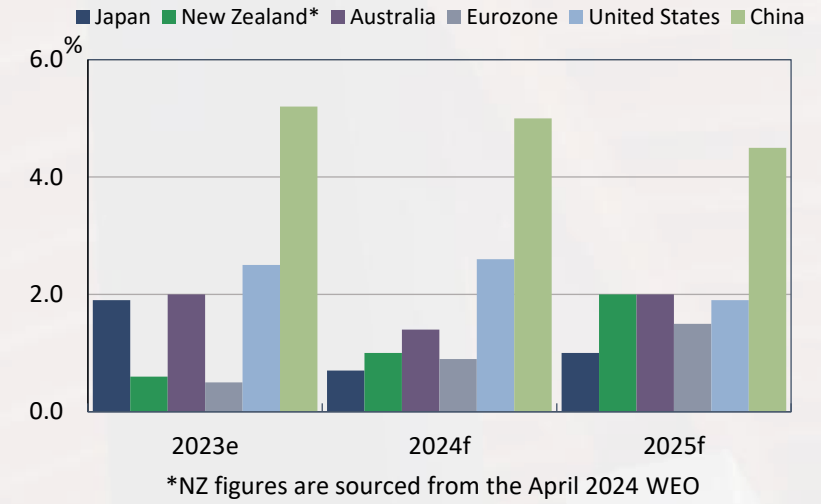
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World Economy

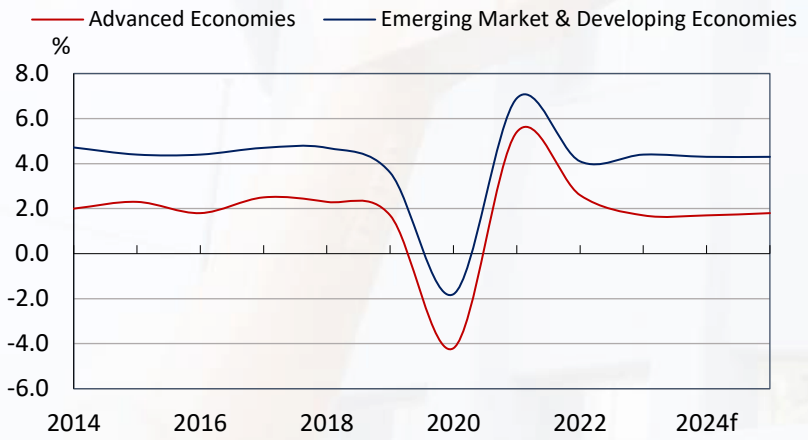
World GDP Growth



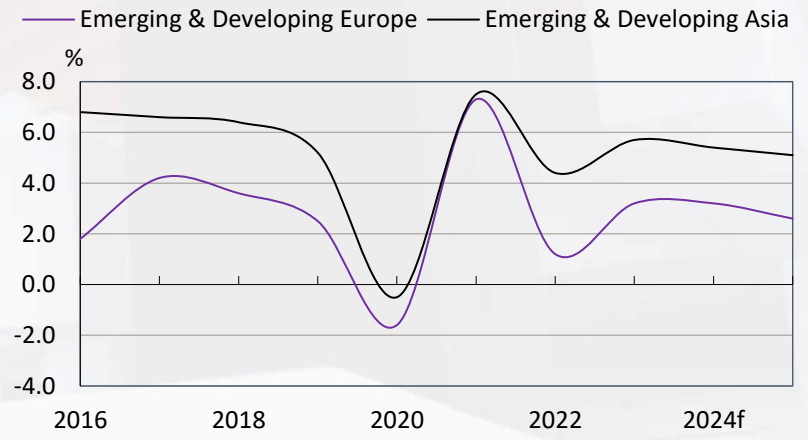
Major Trading Partners Growth



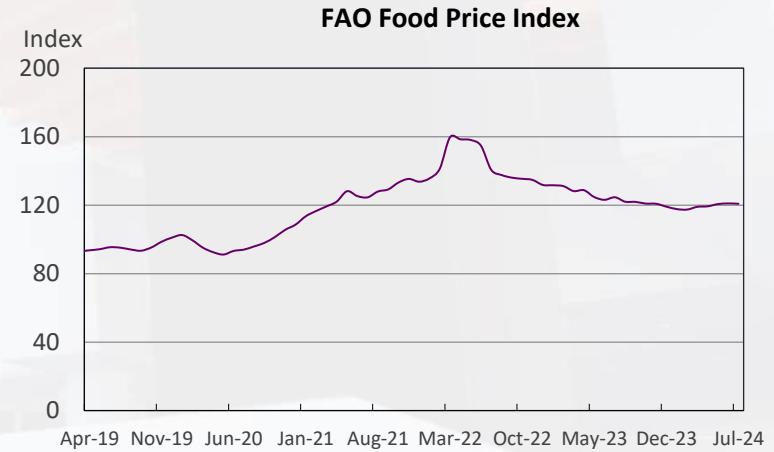
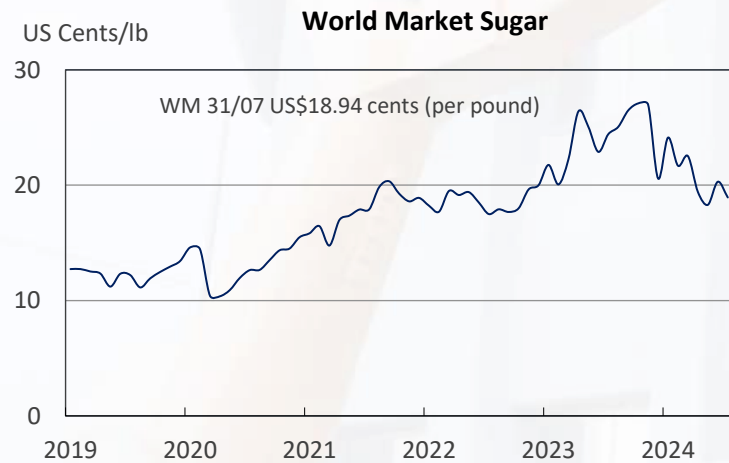
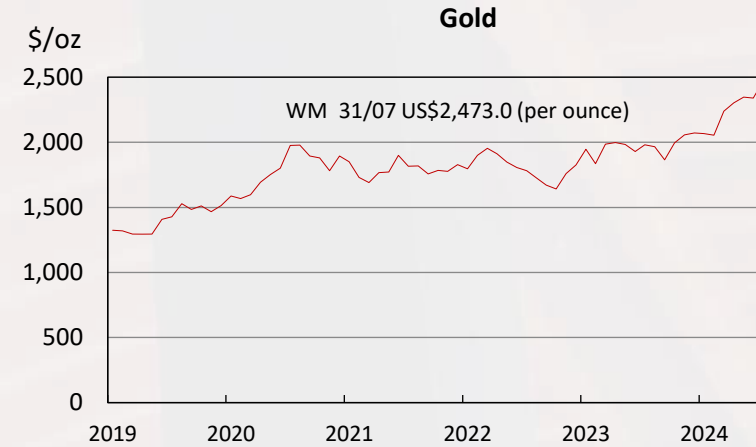
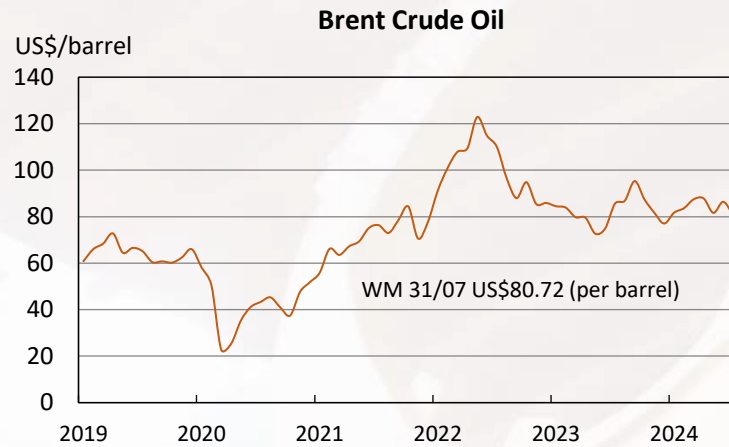
Advance & Developing Economies Growth



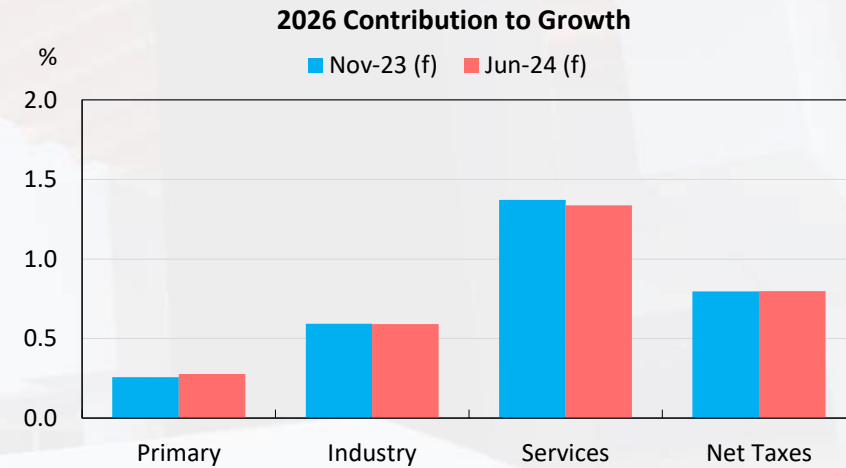
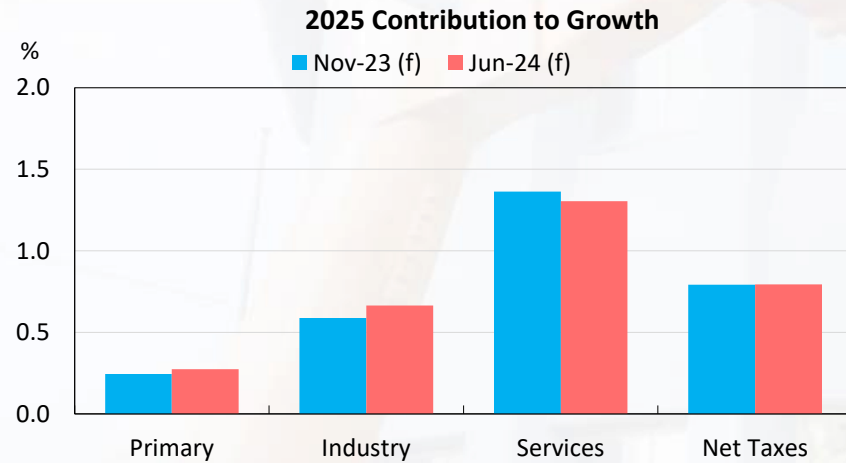
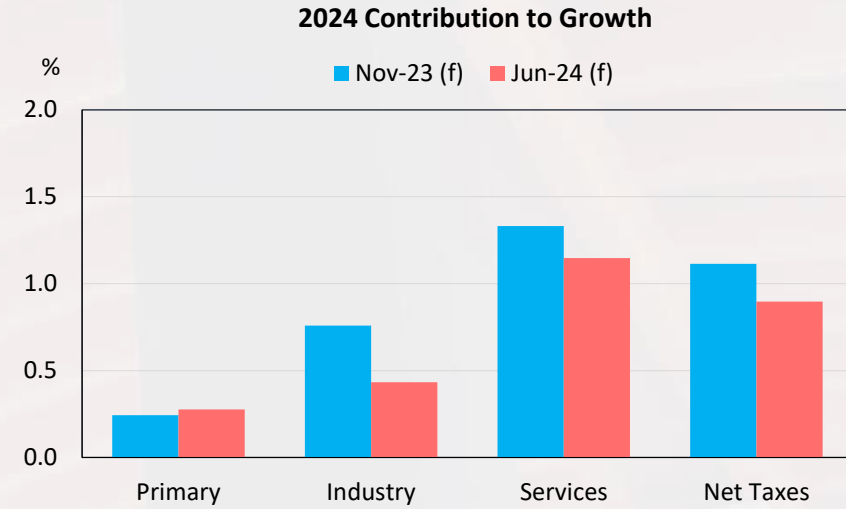
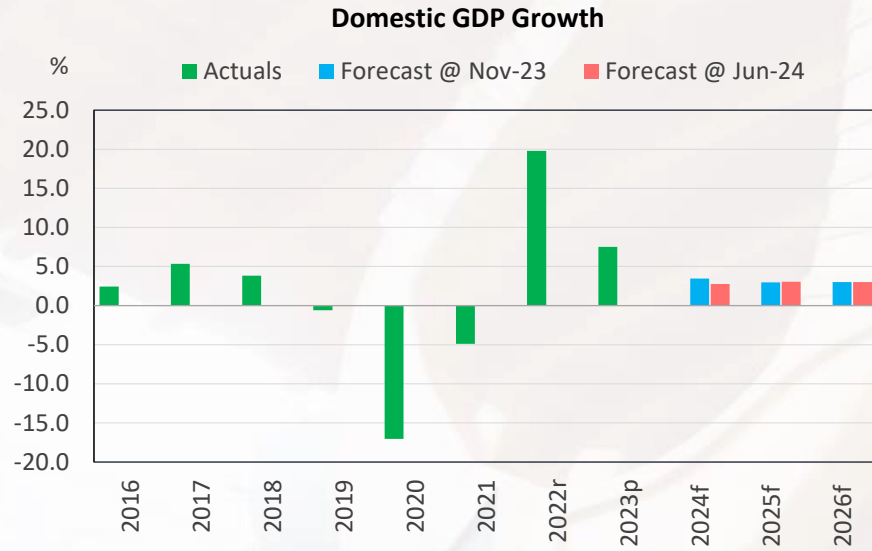
Emerging & Developing Europe/Asia Growth



Commodity Prices

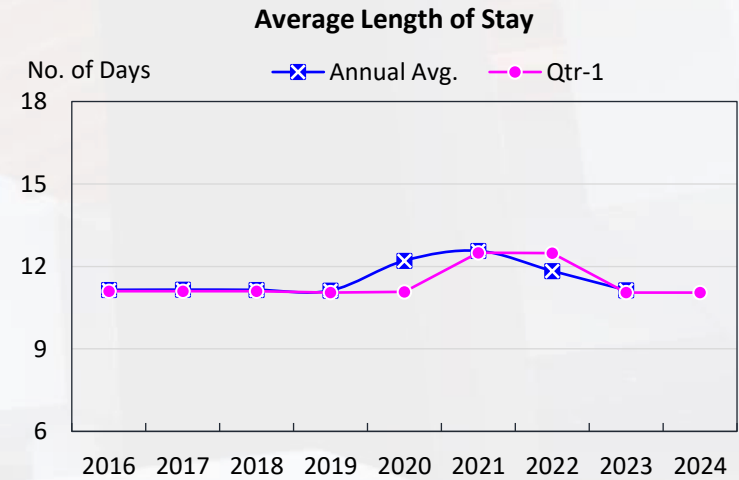
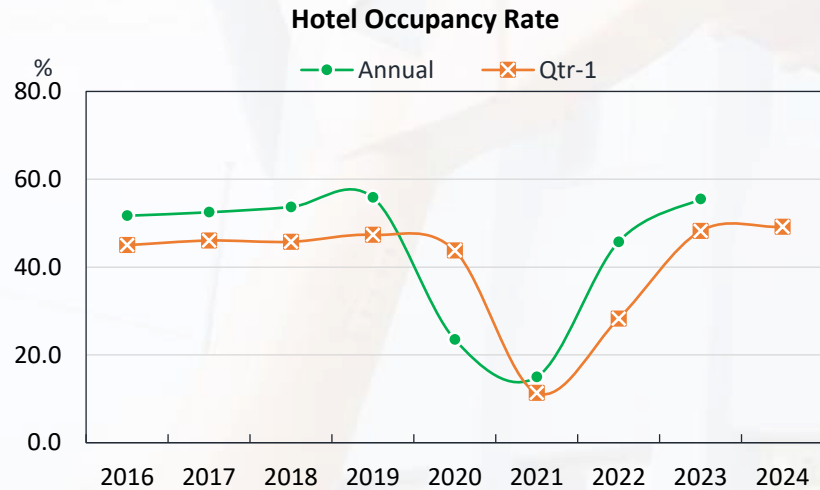
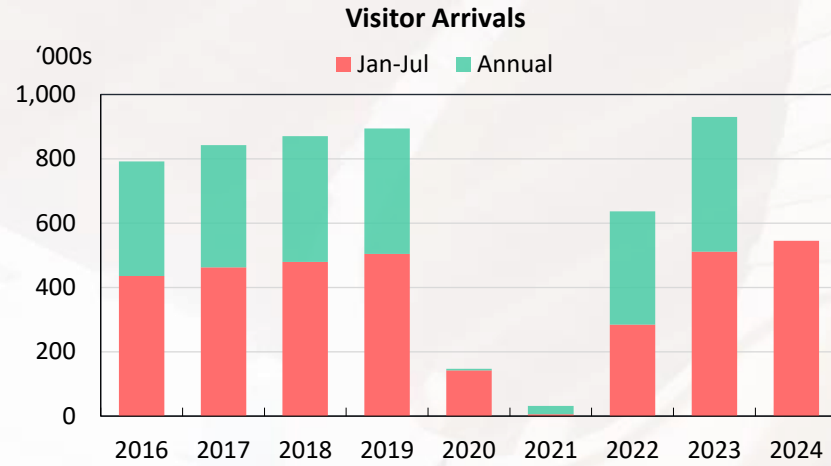


Domestic Economy



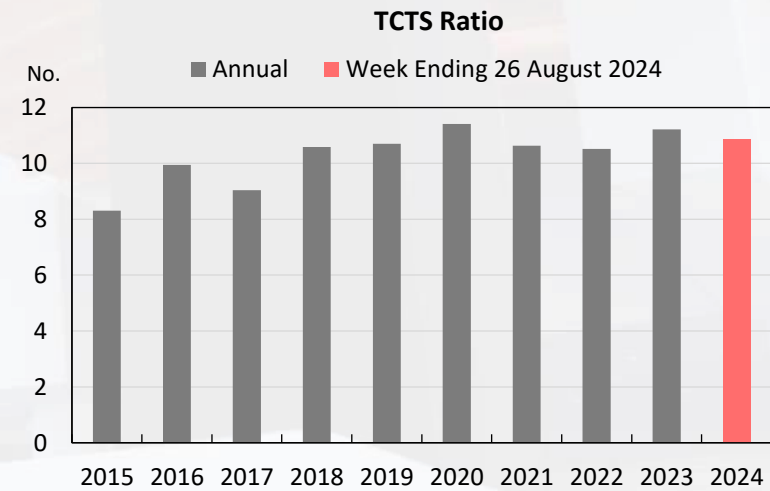
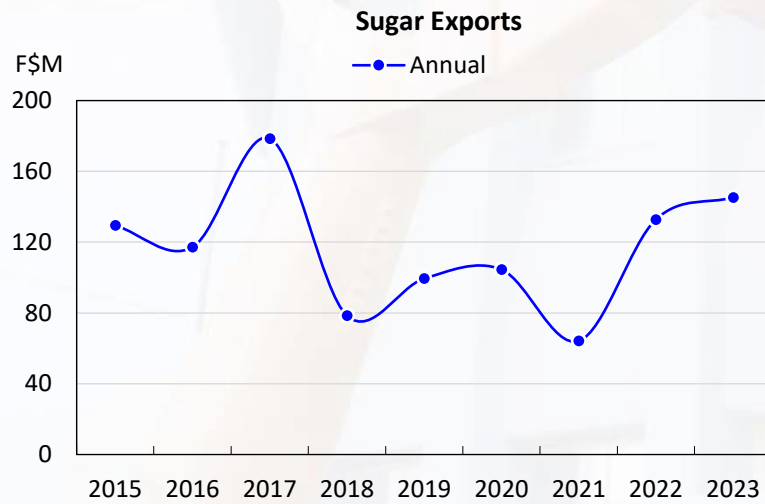
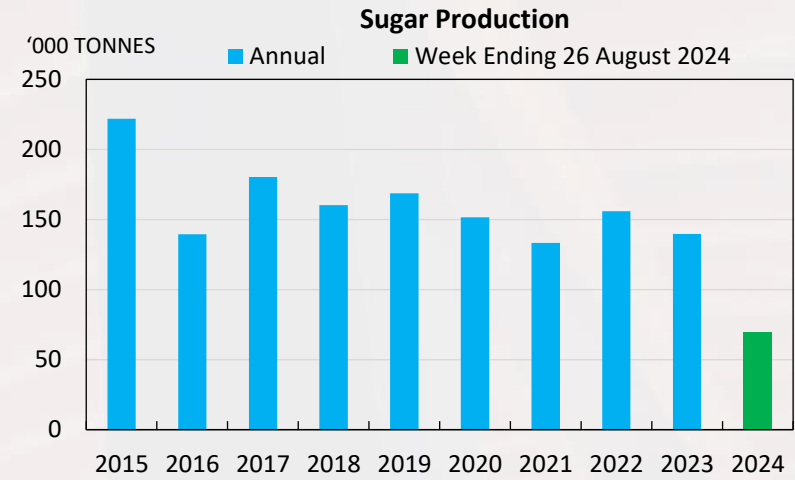
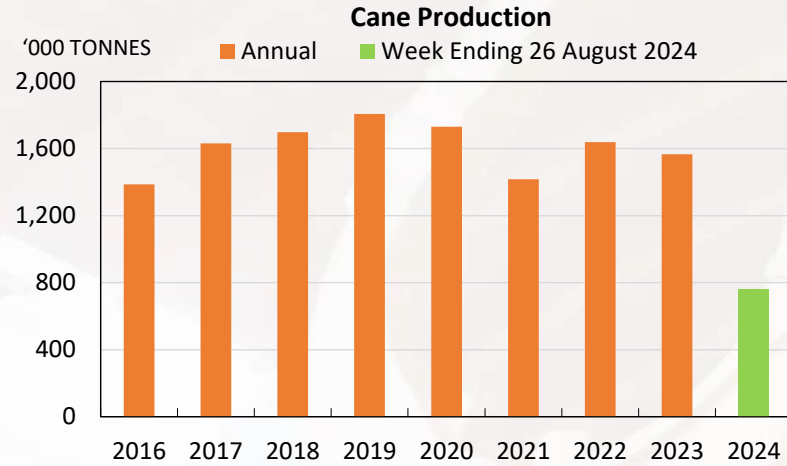
Sectoral Performances

Tourism

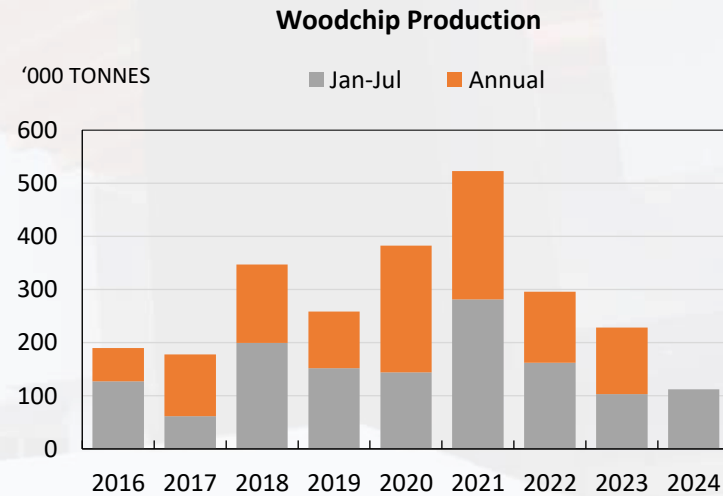
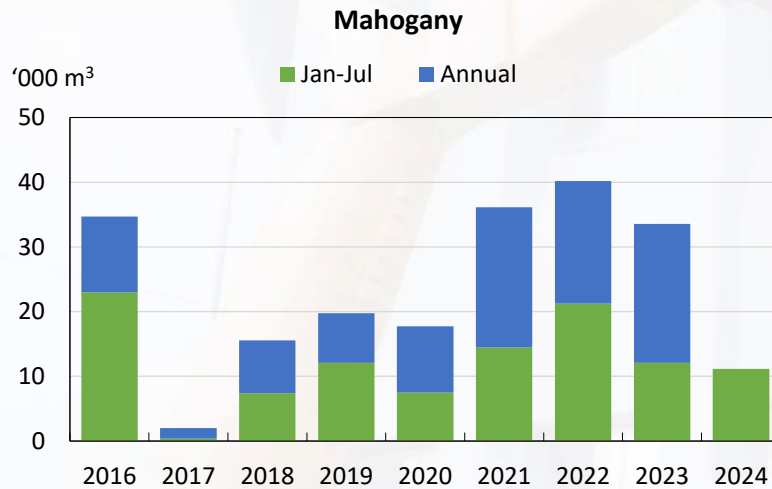
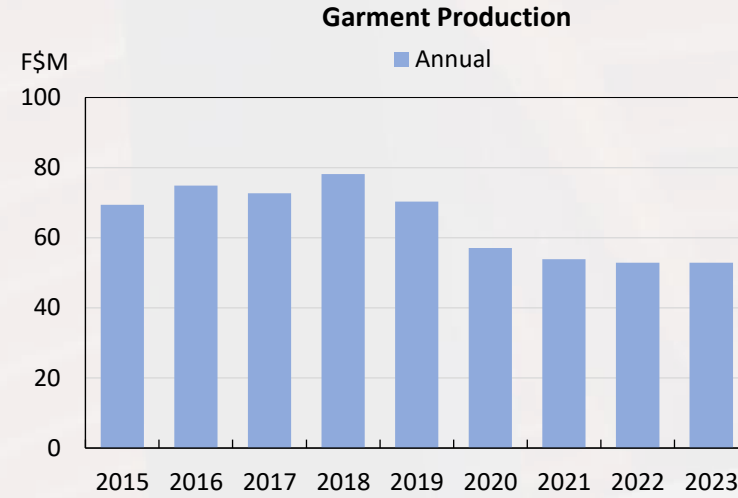
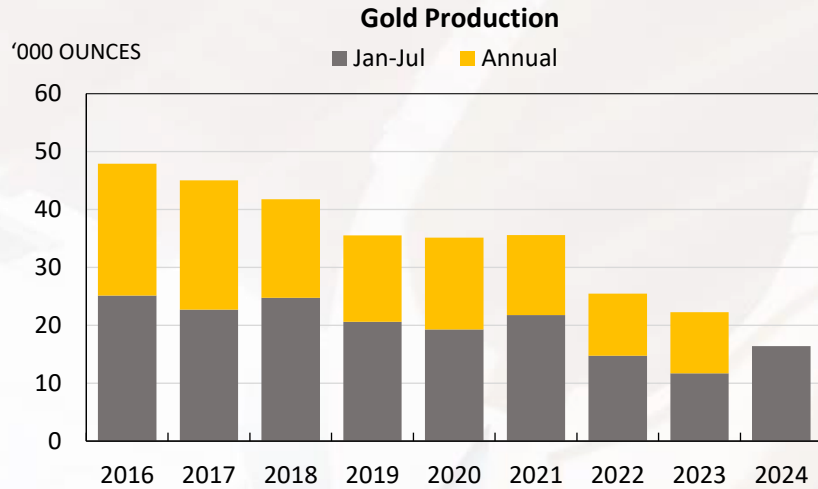


Sectoral Performances

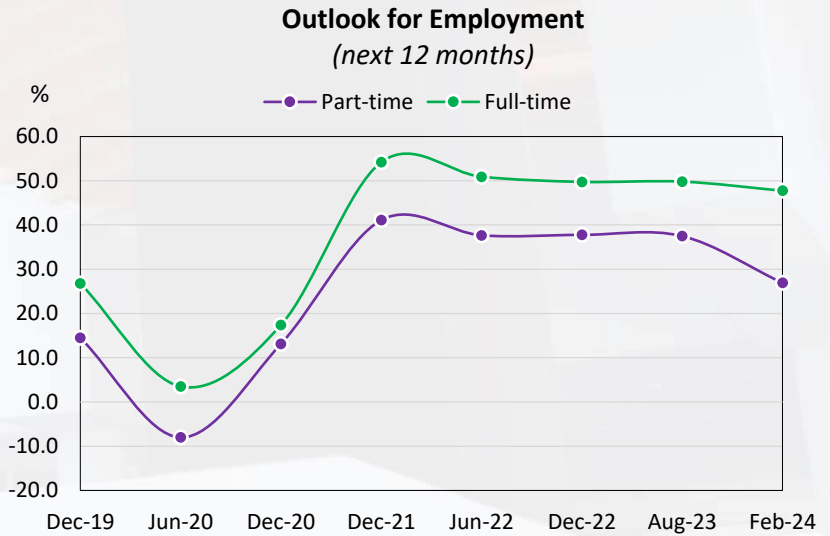
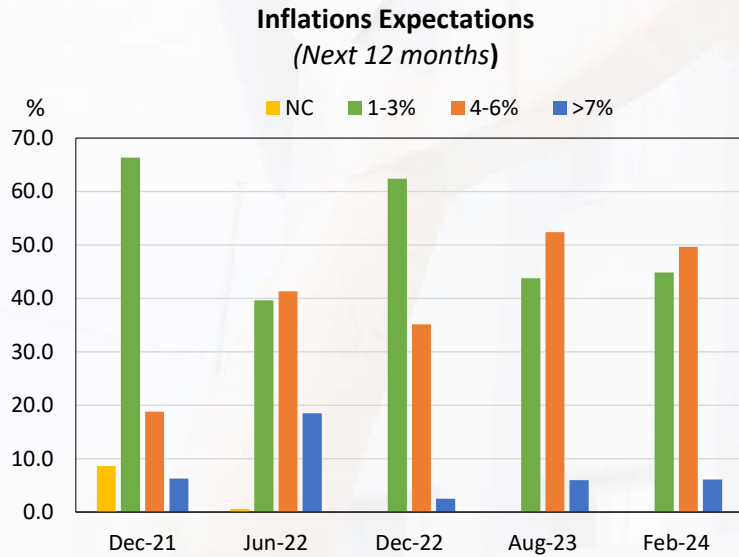
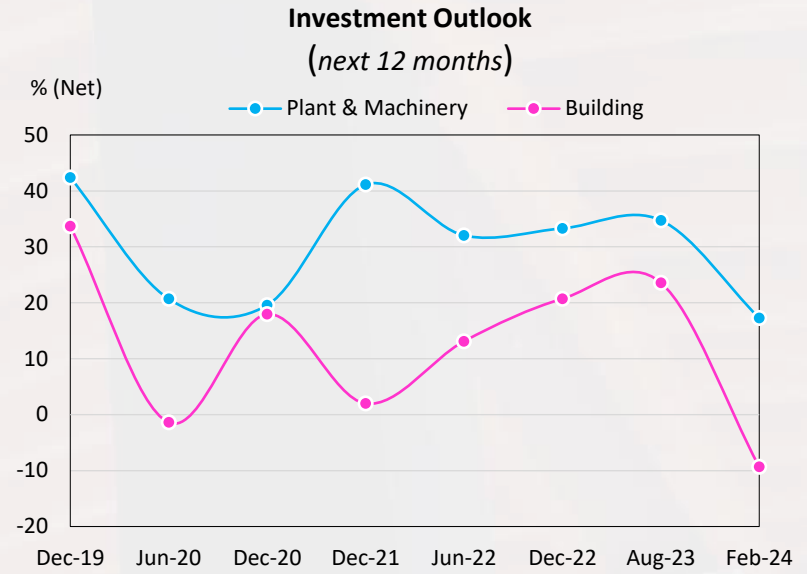
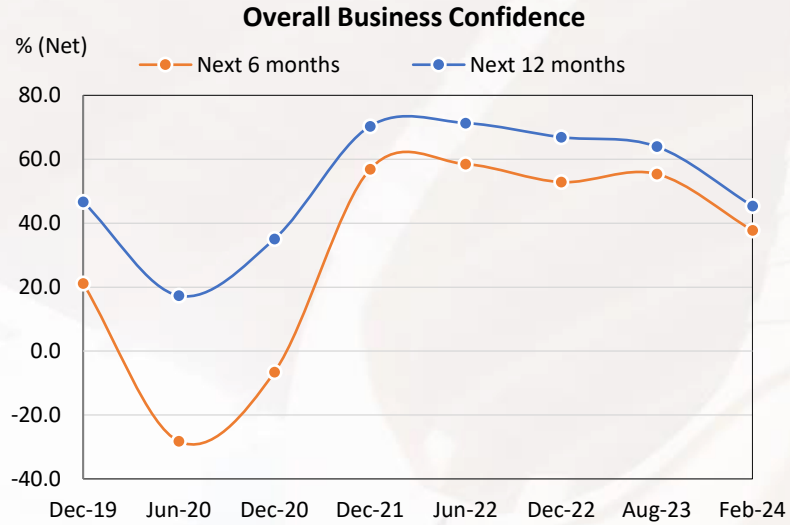
Sugar



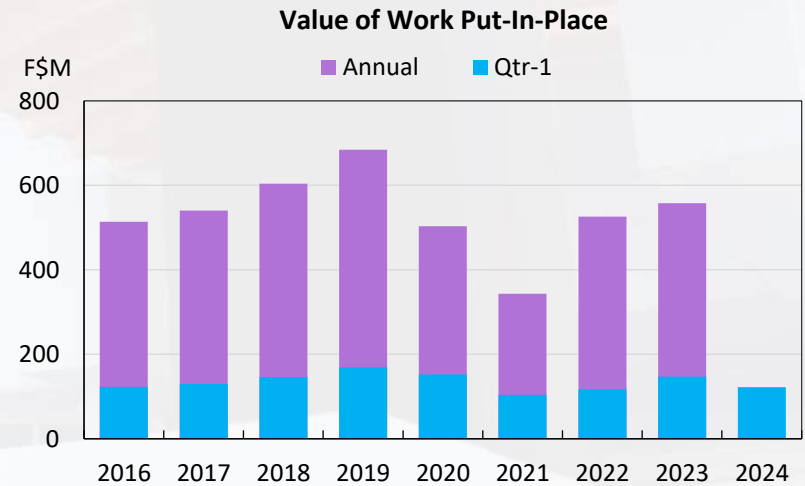
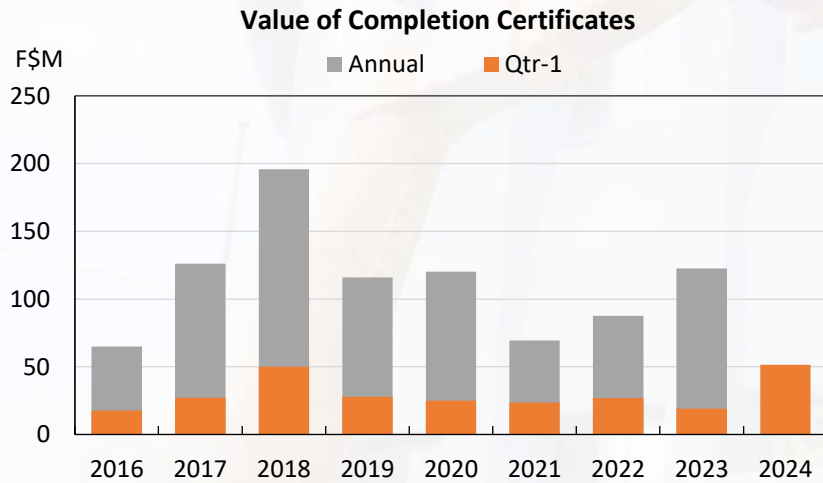
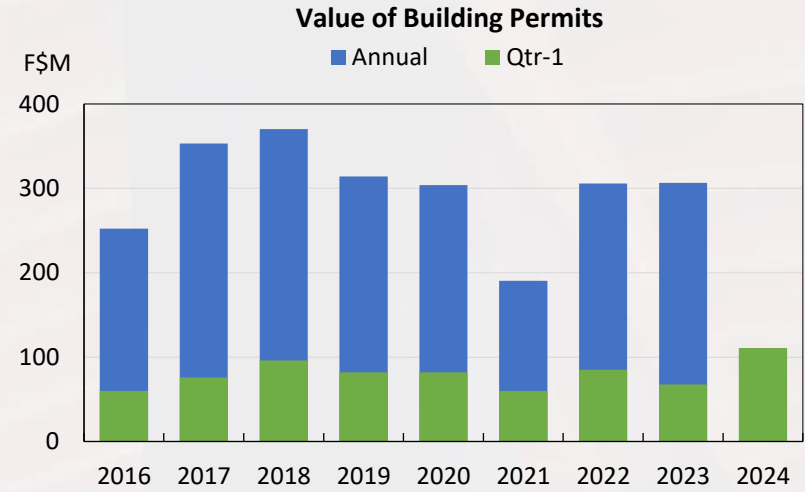
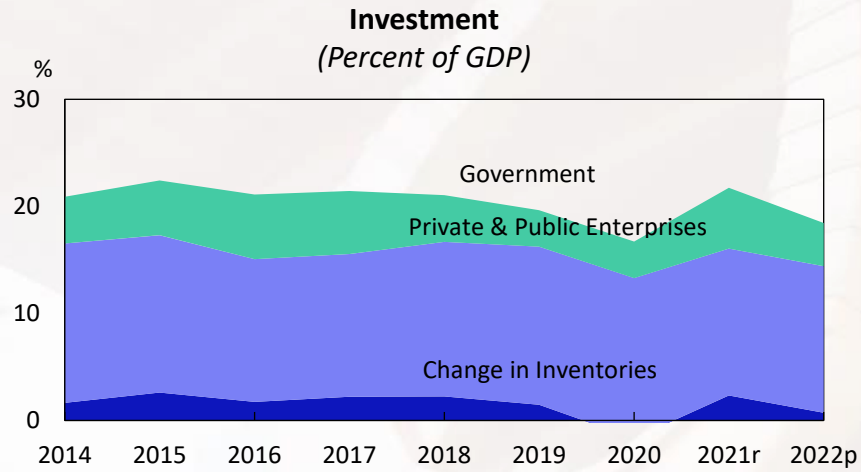
Sectoral Performances



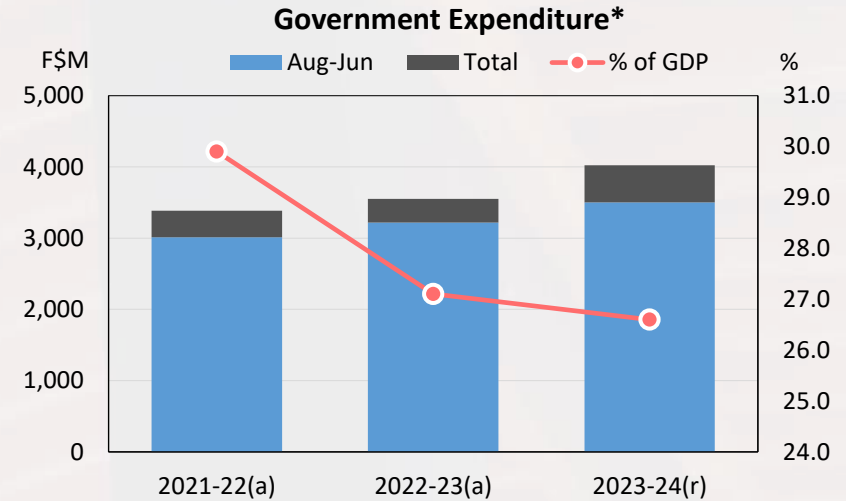
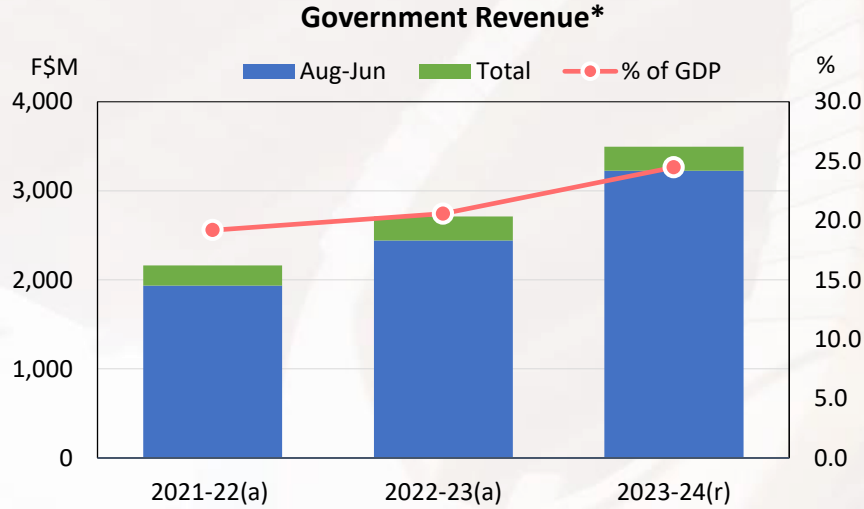
RBF Surveys



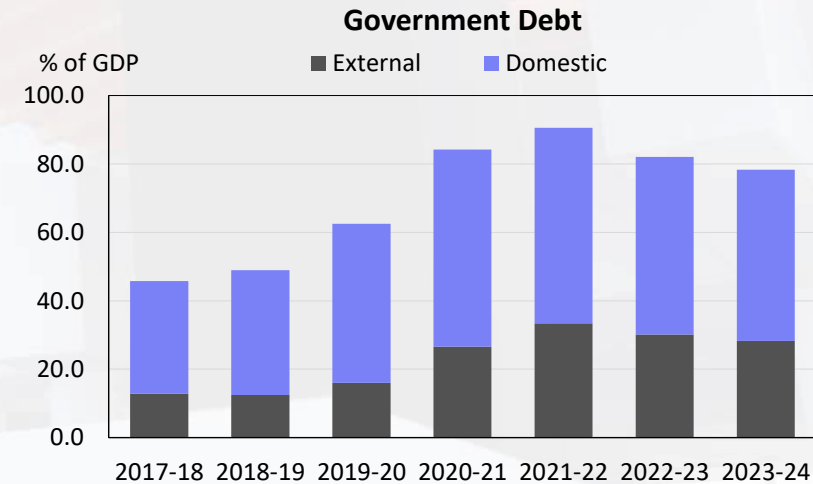
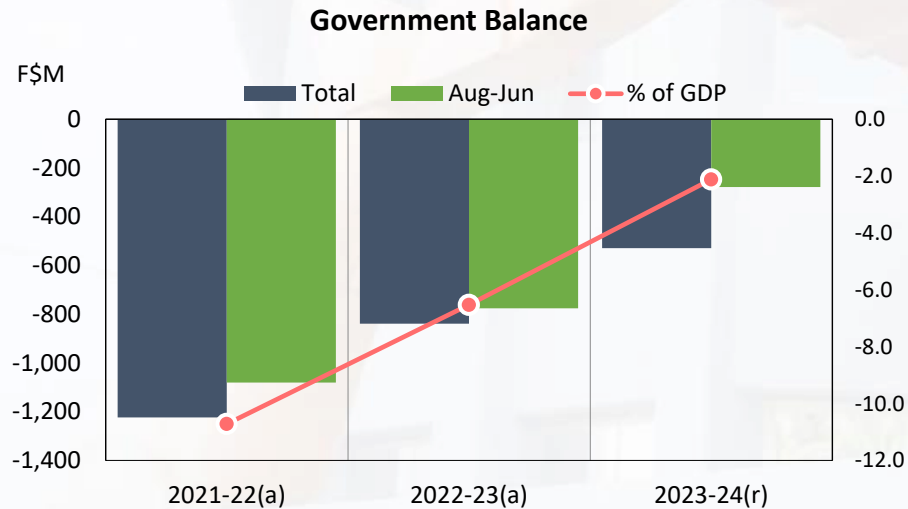
Investment



FISCAL SECTOR

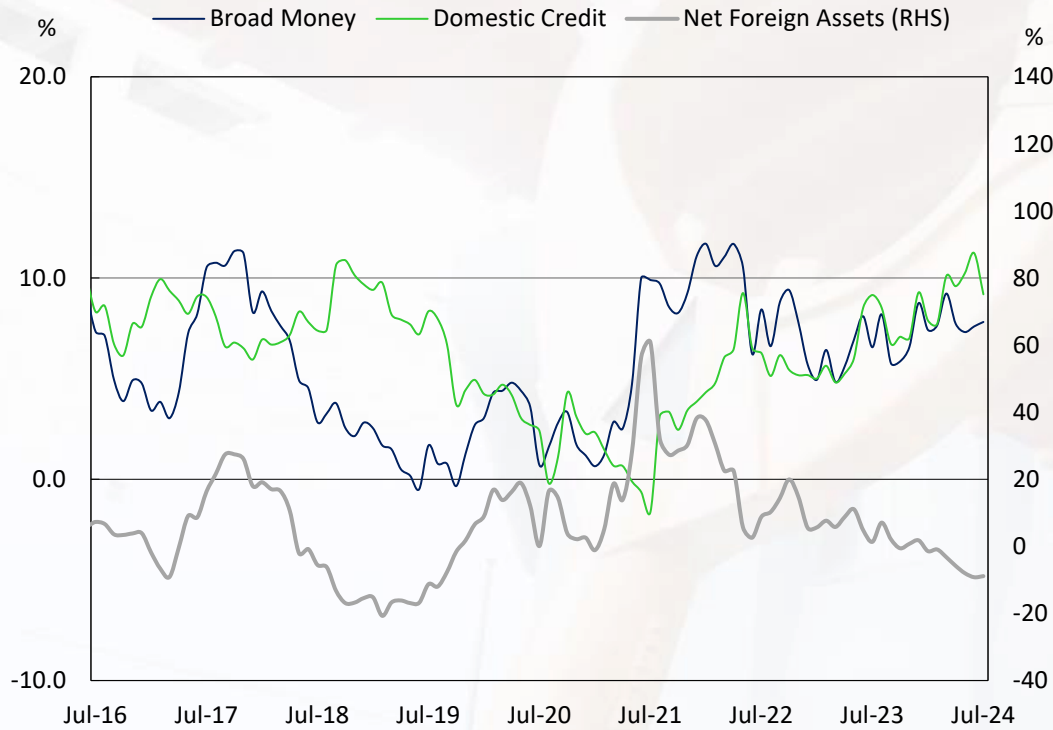


*Data excluding SEG 13 (Govt. VAT)

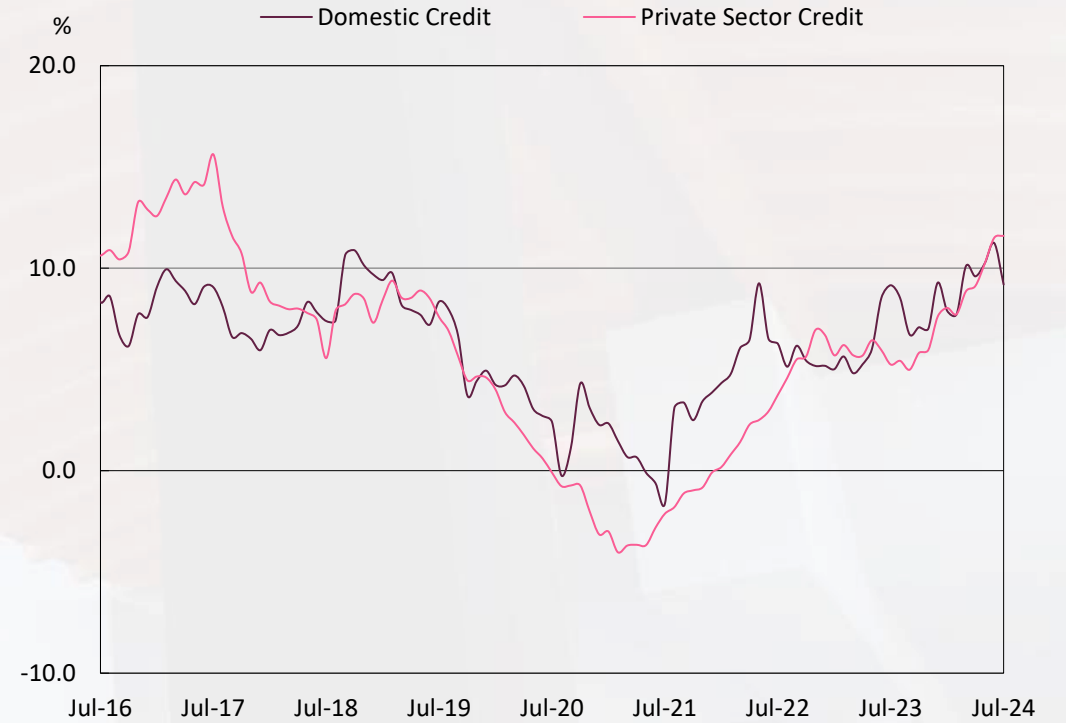


FINANCIAL CONDITIONS

Broad Money

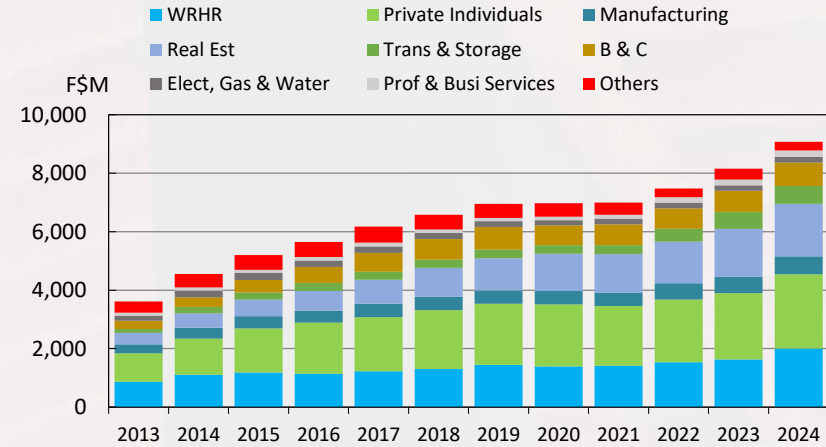
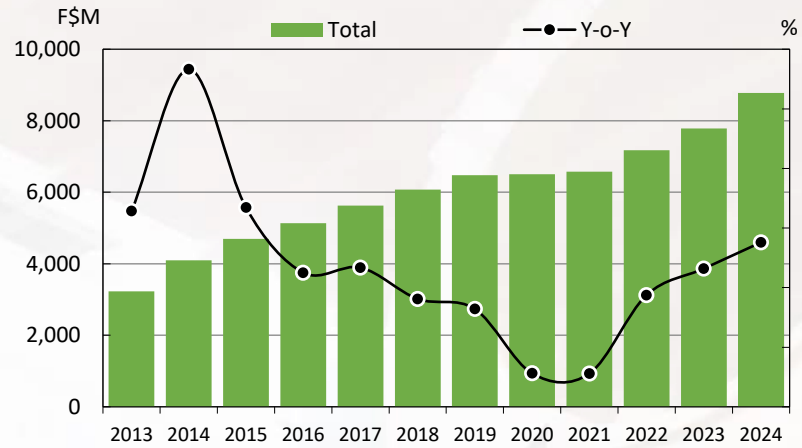


Private Sector Credit

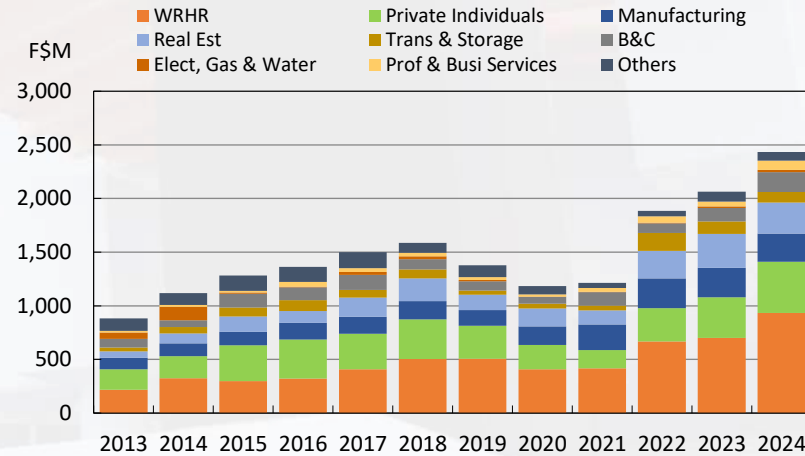
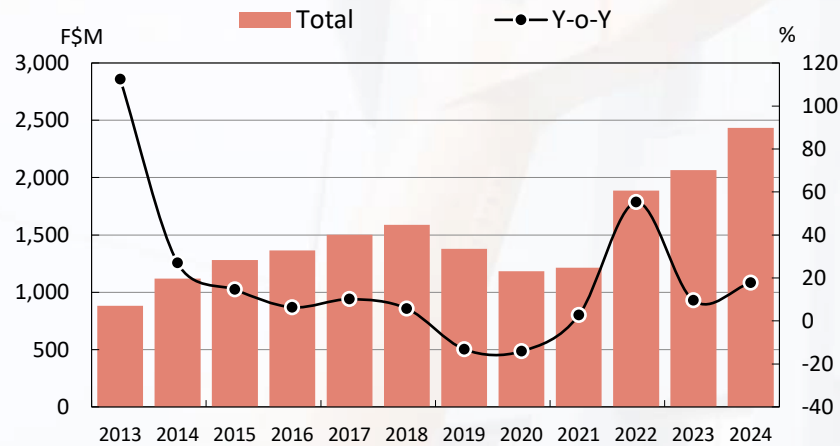


COMMERCIAL BANKS – (JULY)

Outstanding Lending

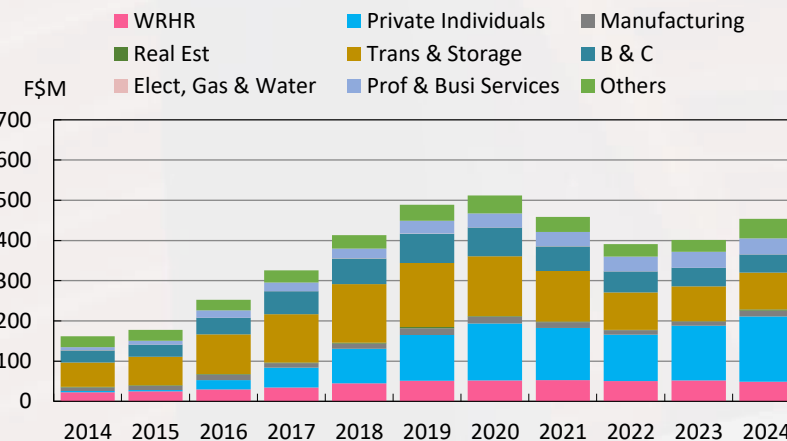
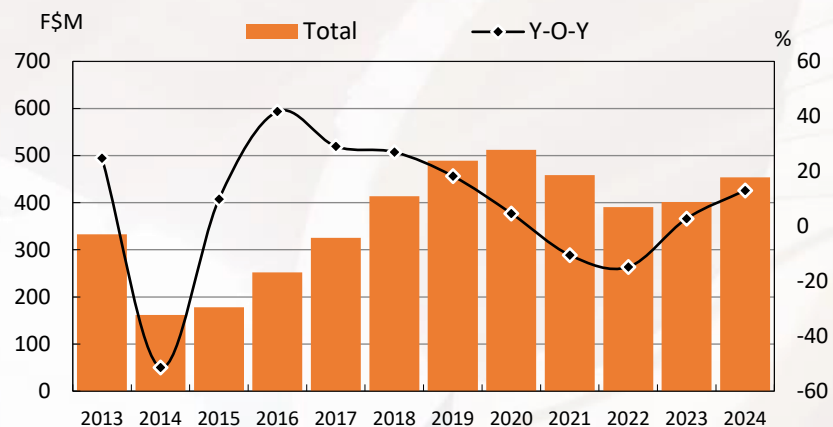


New Lending

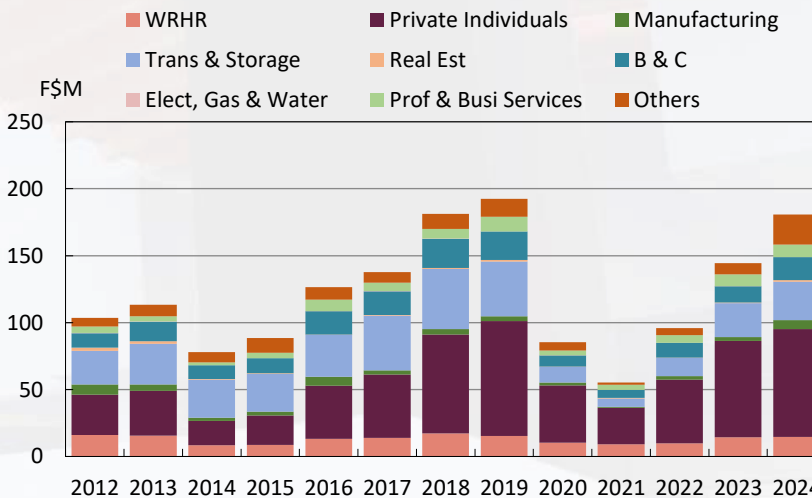
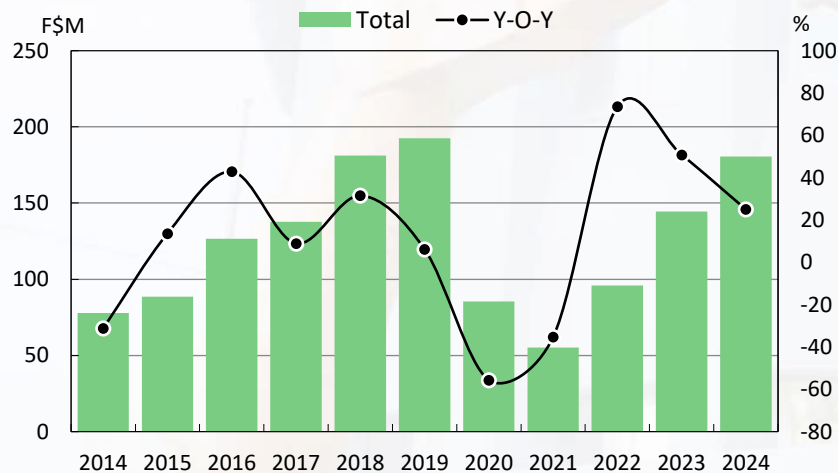


LICENSED CREDIT INSTITUTIONS - (JULY)

Outstanding Lending

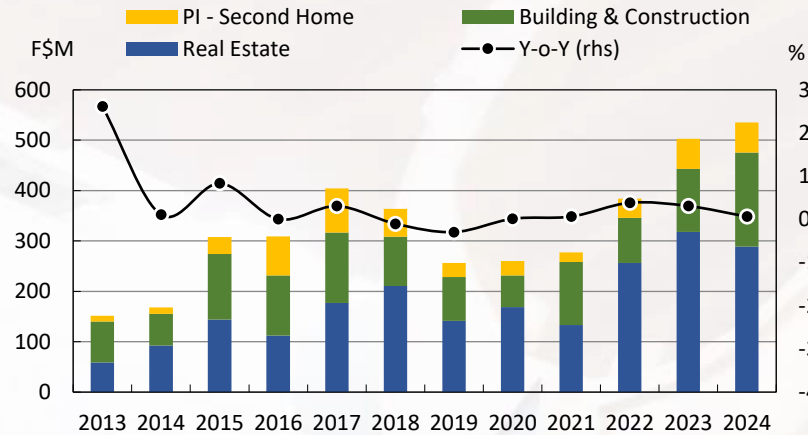


New Lending



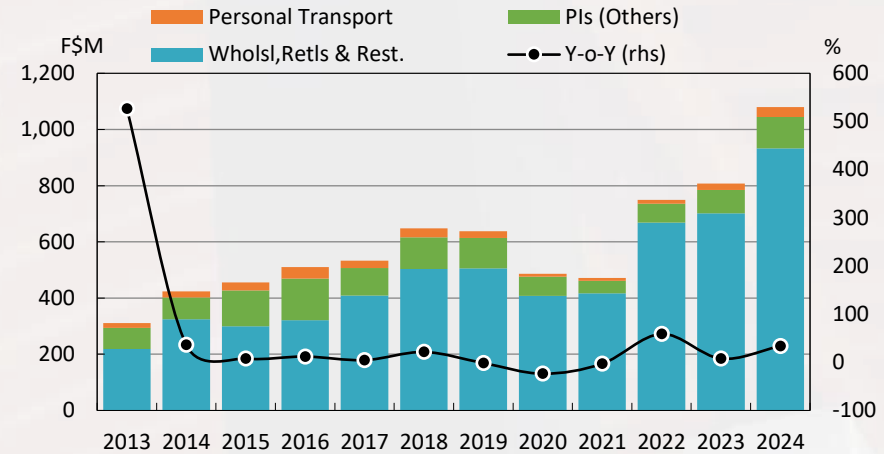
INVESTMENT & CONSUMPTION LOANS – (JULY)

New Investment

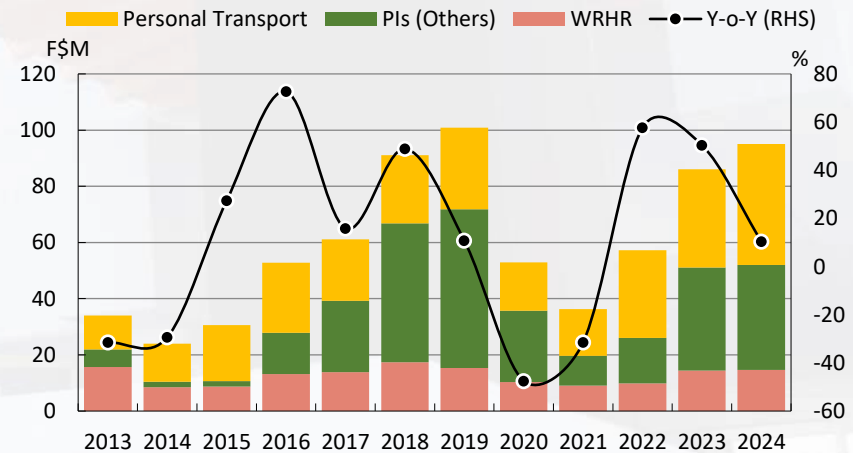
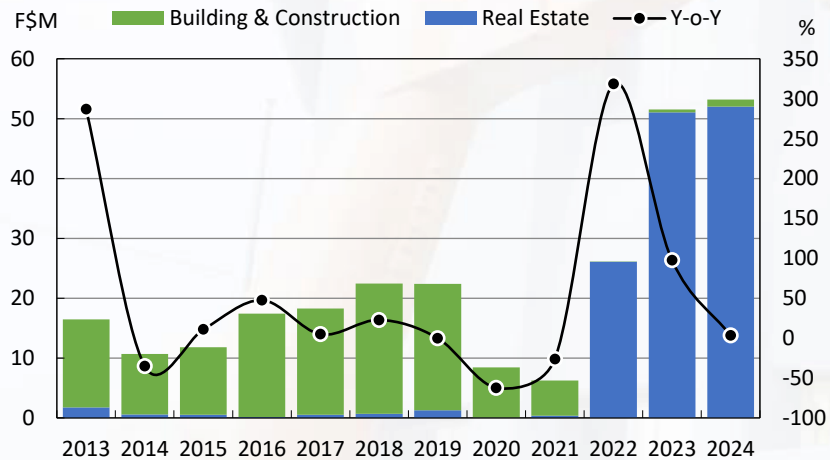


Commercial Banks

New Consumption Loan

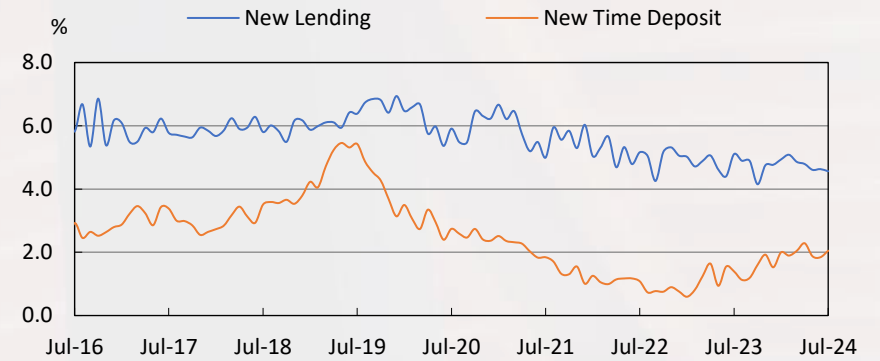
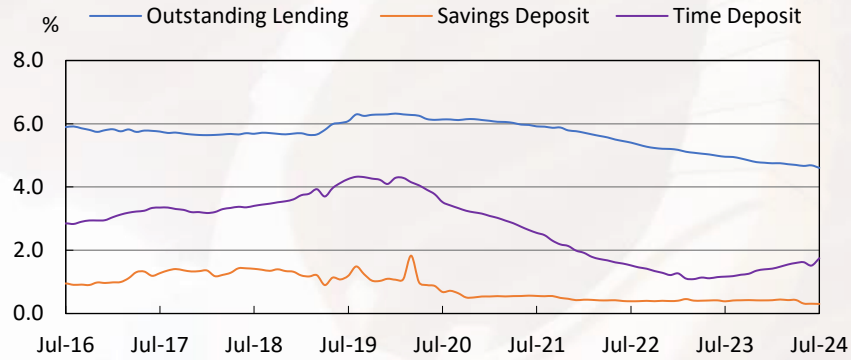


Licensed Credit Institutions

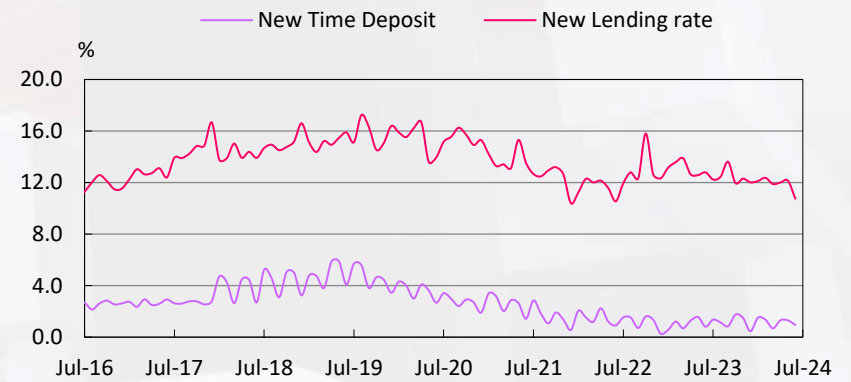
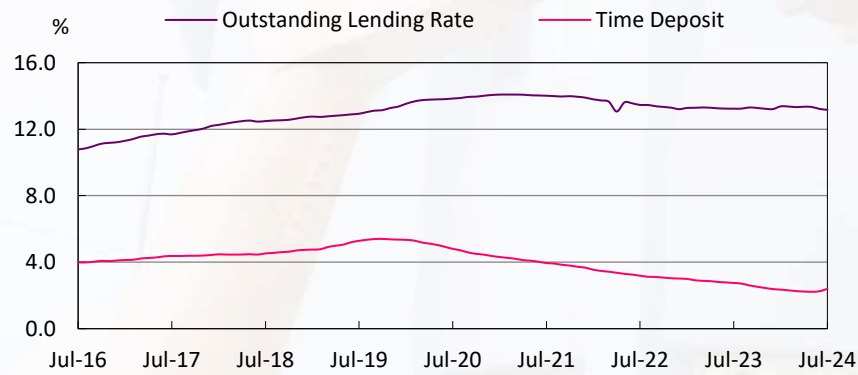


INTEREST RATES

Commercial Banks

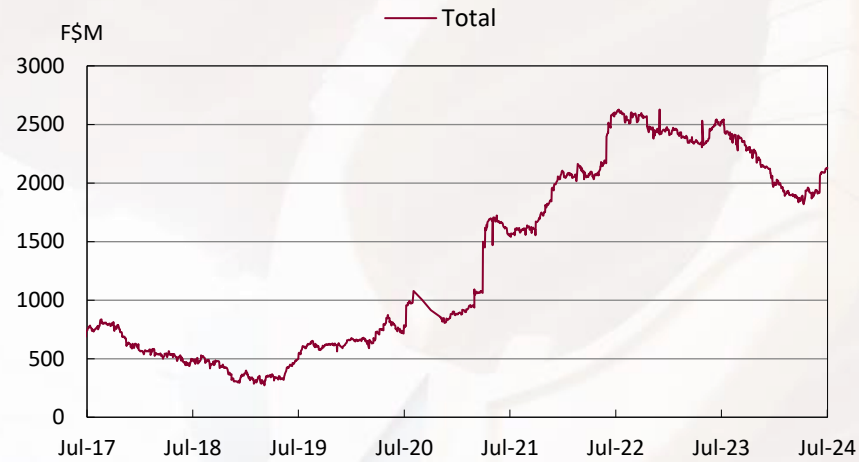


Licensed Credit Institutions

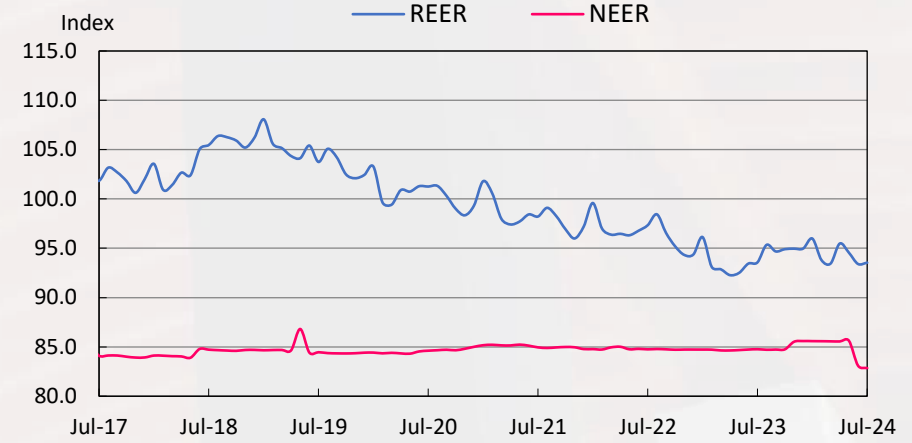


LIQUIDITY, REER & NEER & EXCHANGE RATES

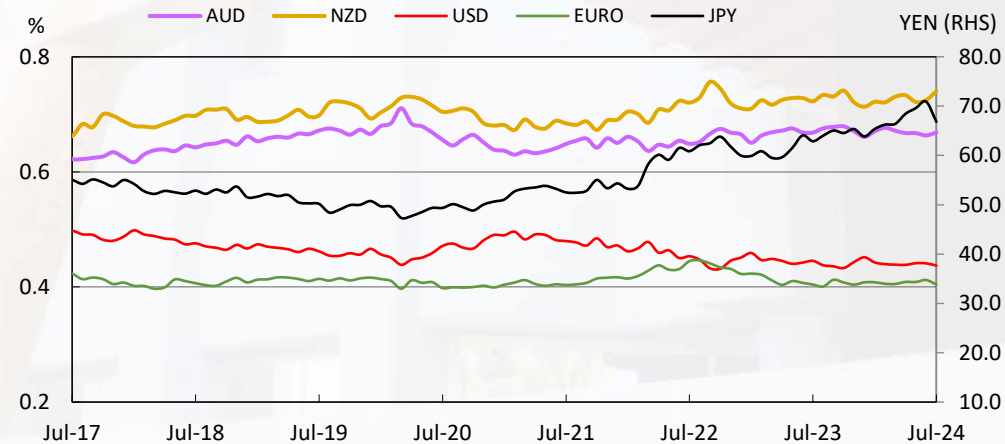
Commercial Banks' Liquidity



Reer/Neer (Monthly Average)



Exchange Rates



MONEY & CAPITAL MARKET INTEREST RATES

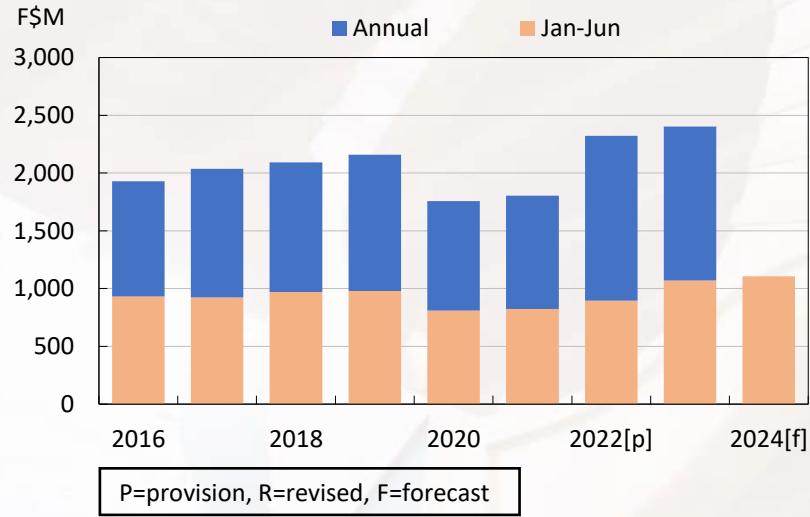
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OPR	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25
14-Day T-Bills	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
28-Day T-Bills	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
56-Day T-Bills	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
91-Day T-Bills	n.i	0.03	n.i	n.i	0.03	n.i	0.03	0.05	0.10	n.i	n.i	n.i	n.i
14-Day RBF Note	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
Govt. Bonds: - 5 years	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
- 10 years	n.i	n.i	n.i	n.i	3.90	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
- 15 years	n.i	n.i	n.i	n.i	4.15	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
- 20 years	n.i	4.61	4.64	n.i	4.65	4.69	4.74	3.71	3.37	4.84	4.91	4.97	5.00
Viti Bonds: - 5 years	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i
- 10 years	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i	n.i

n.i-no issue

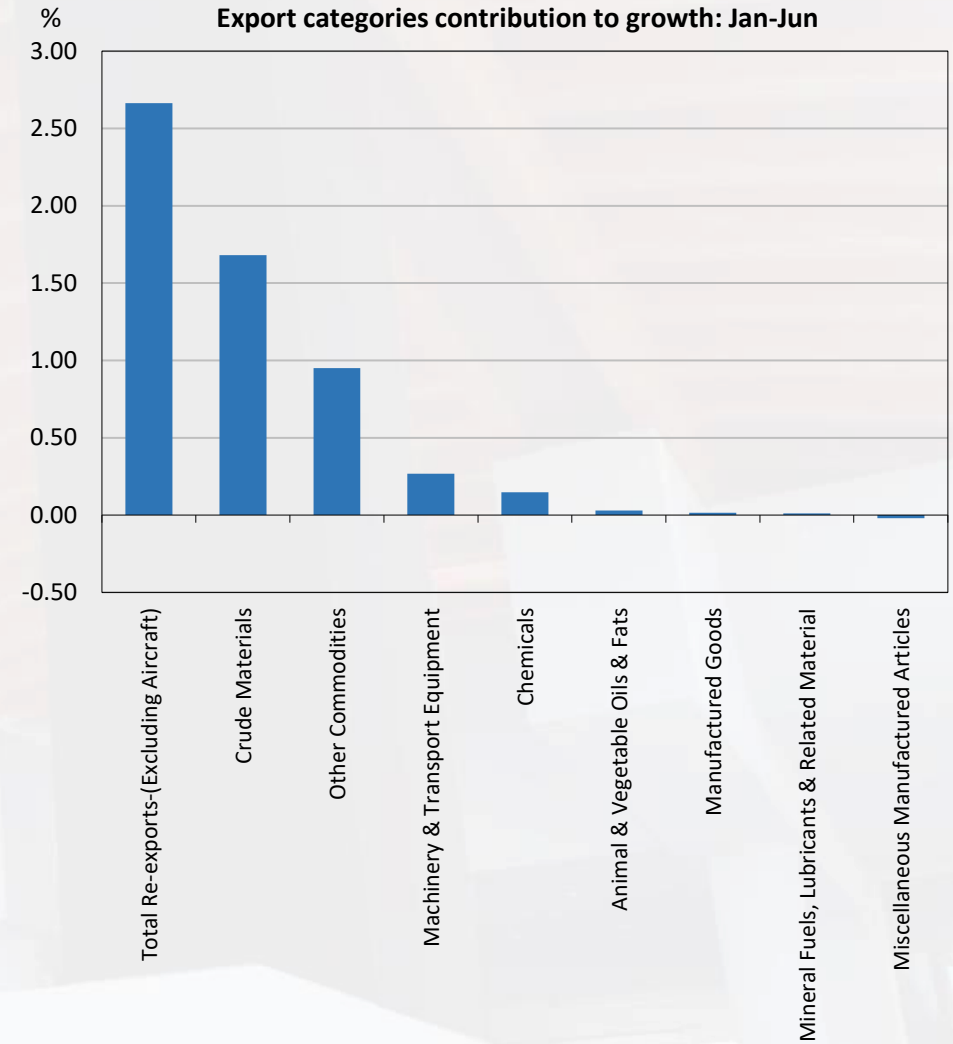
Source: Reserve Bank of Fiji

EXTERNAL SECTOR

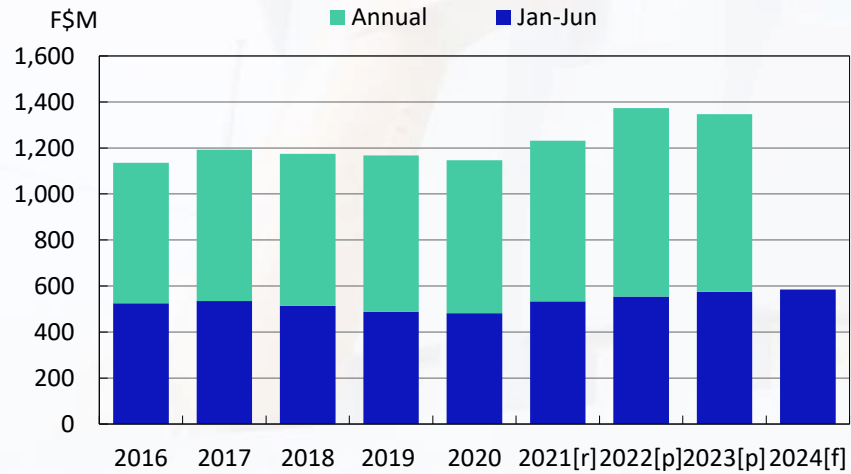
Total Exports (Excluding Aircraft)



Export categories contribution to growth: Jan-Jun

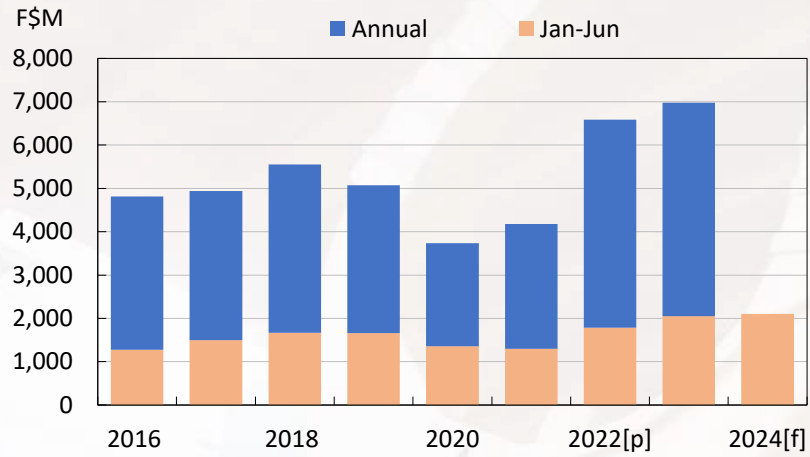


Domestic Exports (excludes re-exports)

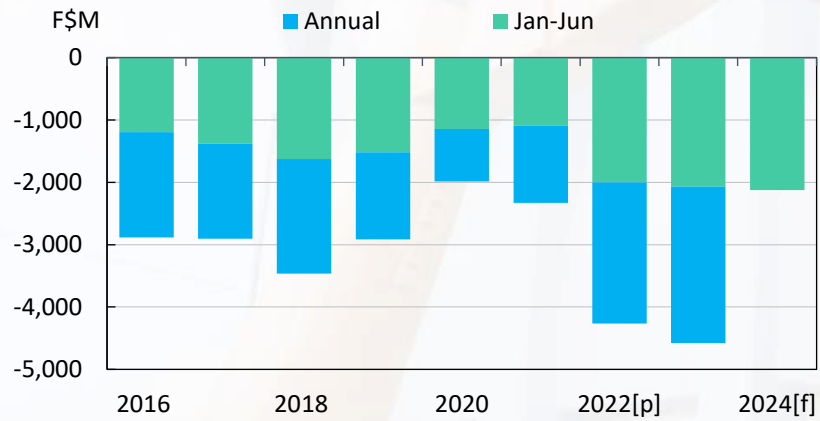


EXTERNAL SECTOR

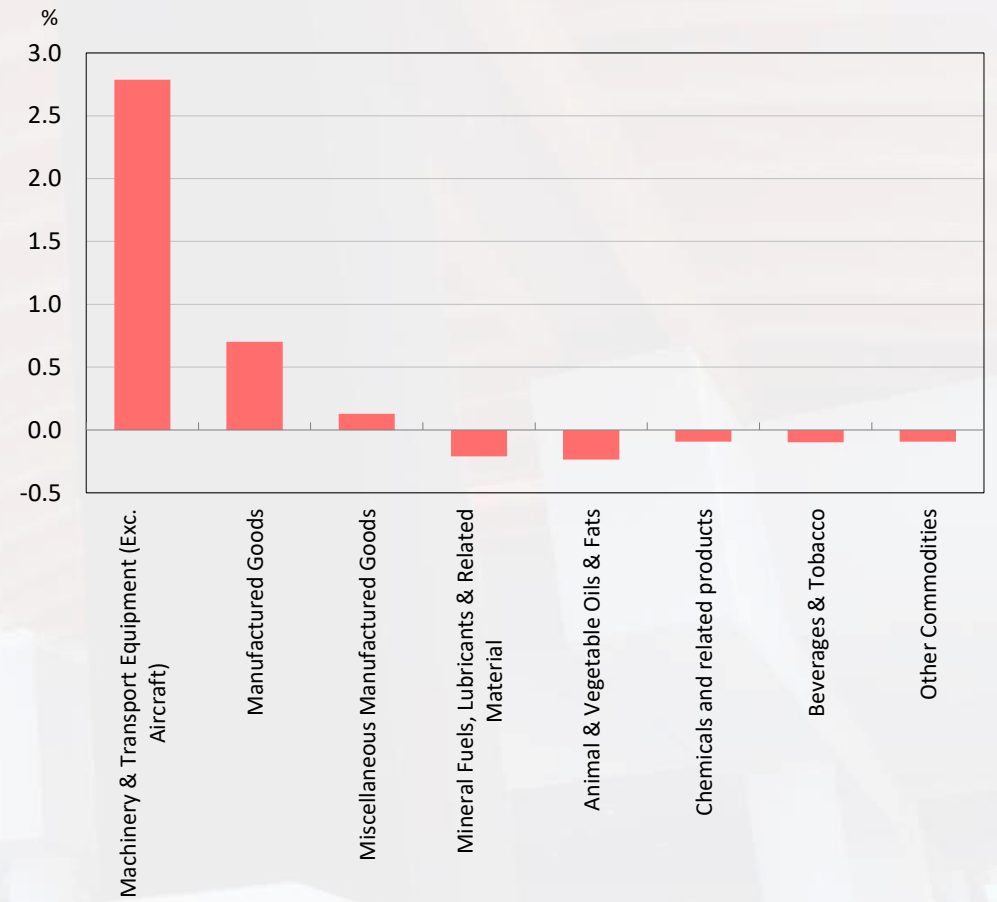
Total Imports (Excluding Aircraft)



Trade Balance (Excluding Aircraft)

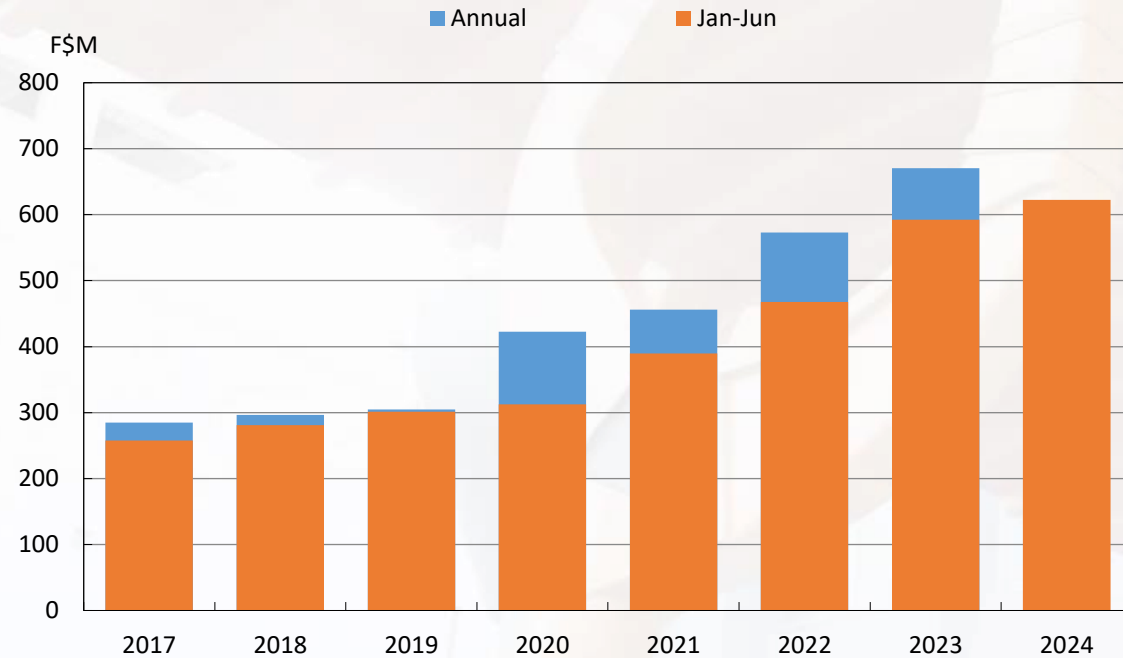


Import categories contribution to growth: Jan-Jun



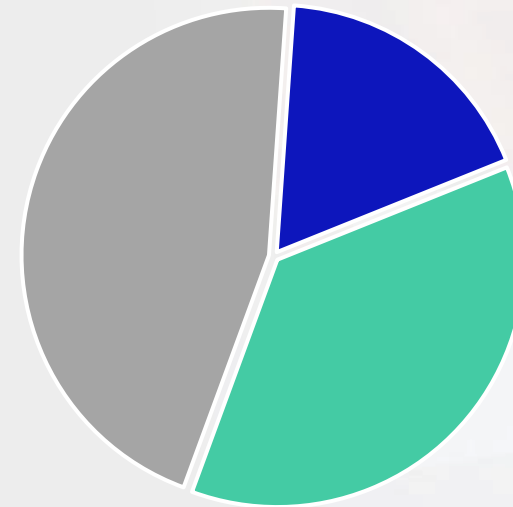
EXTERNAL SECTOR

Personal Remittances



Remittances Transfer Channels: June 2024

■ Commercial Banks ■ Money Transfer Operators ■ Mobile Network Operators

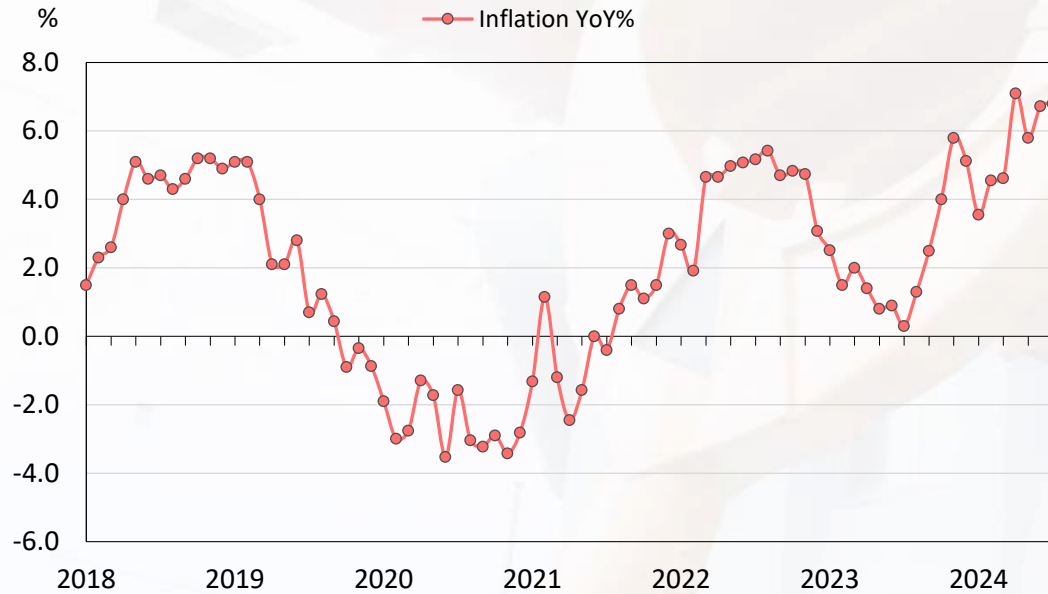


Source: RBF & Mobile Network Operators

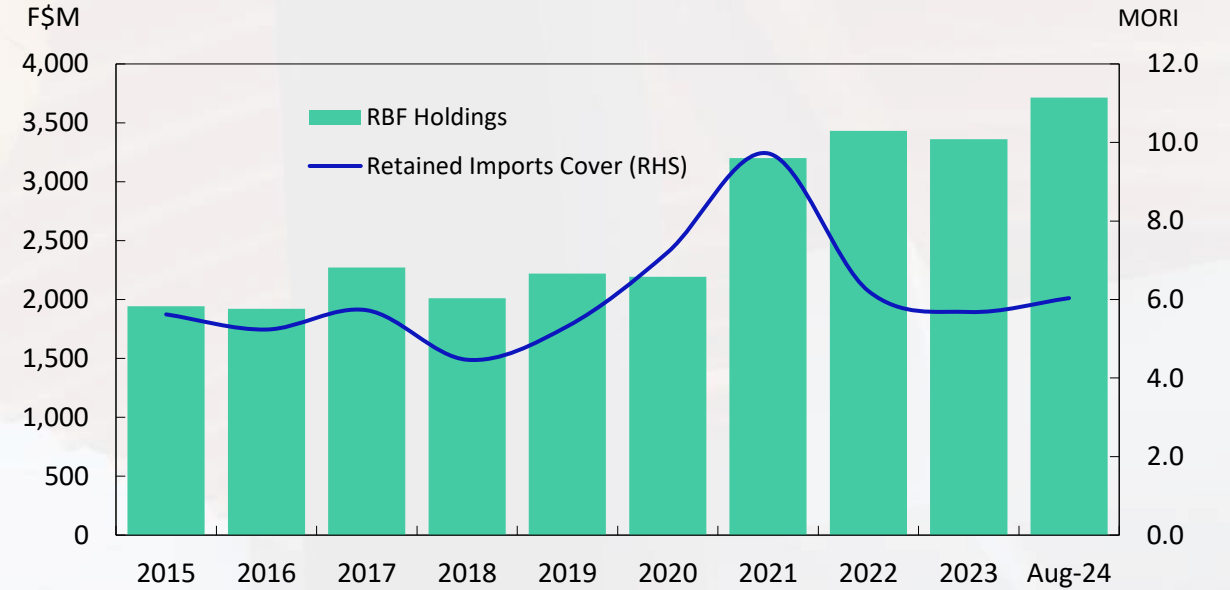
Note: International remittances via Mobile Network Operators were officially included as part of personal remittances from March 2021 and data series has been backdated to 2015.

MONETARY POLICY OBJECTIVES

Headline Inflation - July



Foreign Reserves



Contact Us



Postal Address: Private Mail Bag, Suva



Phone: (679) 331 3611



Fax: (679) 330 2094



Email: info@rbf.gov.fj



The Fijian Economy

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